



LETLOLE LA RONA LIMITED

Incorporated in the Republic of Botswana (Company registration number CO2010/6316)

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FURTHER CAUTIONARY ANNOUNCEMENT



Further to the cautionary announcement that was published on the 12 October 2018, Unitholder's are advised that Letlole La Rona Limited is still in negotiations regarding a transaction, which, if successfully concluded, may have a material effect on the price of the company's securities.

This potential transaction is distinct and separate from the concurrent one alluded to in the cautionary announcement of 12 October 2018.

Accordingly, unitholder's are advised to exercise caution when dealing in the company's securities until a full announcement is made.

By order of the Board

Magdeline Tsiane
Board Secretary
5 November 2018

Legal Advisors



Sponsoring Broker

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Securities

