



CA Sales Holdings Limited

(Incorporated in the Republic of South Africa)

(Registration number 2011/143100/06)

Botswana registration number: EX2017/18292

BSE share code: CAS ISIN: ZAE400000036

("CA Sales" or "the Company")

RESULTS OF INITIAL PUBLIC OFFERING

The Board of CA Sales is pleased to advise that 376 applications totaling 146 191 572 shares were received from invited investors and the public by 1 November 2017 for the available 136 112 994 ordinary shares of P3.45 each on offer.

The successful public applicants will be allotted ordinary shares equal to their applications, i.e. will receive the number of ordinary shares applied for in full. The invited investors will receive a pro-rata allocation of their application.

Following the Initial Public Offering, the listing, and the subsequent sale of shares by existing shareholders, as set out in the Prospectus, the issued shares of the Company will be held as follows:-

NAME OF SHAREHOLDER	NUMBER OF SHARES HELD	SHAREHOLDING (%)
PSG Africa Holdings (Proprietary) Limited	214 057 200	51%
Export Marketing Investments (Proprietary) Limited	42 200 690	10.1%
Jagdish Natwarlal Shah	10 739 190	2.6%
Bielkor Beleggings (Proprietary) Limited	8 587 600	2%
Repassen 21 (Proprietary) Limited (Director indirect shareholding)	4 097 940	1%
Rose Bridge 15 (Proprietary) Limited (Director indirect shareholding)	4 097 940	1%
Public as defined in the BSE Listing requirements	136 112 994	32.3%
Total	419 893 554	100%

The Prospectus was published on 11 October 2017.

The BSE has confirmed that all the issued shares of the Company shall be listed on the Domestic Main Board of the Botswana Stock Exchange on Thursday 9 November 2017.

BY ORDER OF THE BOARD OF DIRECTORS OF CA SALES HOLDINGS

7 November 2017