

**Anglo American plc (the "Company")**

Registered office: 20 Carlton House Terrace, London, SW1Y 5AN  
Registered number: 3564138 (incorporated in England and Wales)  
Legal Entity Identifier: 549300S9XF92D1X8ME43

8 March 2019

**RNS PUBLICATION FORM**

**Publication of Final Terms**

The following Final Terms are available for viewing:

Final Terms dated 7 March 2019, relating to the Anglo American Capital plc<sup>1</sup> EUR500,000,000 1.625 per cent. Guaranteed Notes due 11 March 2026 and Final Terms dated 7 March 2019, relating to the Anglo American Capital plc GBP300,000,000 3.375 per cent. Guaranteed Notes due 11 March 2029, each issued pursuant to the Offering Circular dated 5 March 2019 (the "Offering Circular") relating to the U.S.\$15,000,000,000 Euro Medium Term Note Programme by Anglo American plc<sup>2</sup> and Anglo American Capital plc.

To view the Final Terms for each issuance, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/2273S\\_1-2019-3-7.pdf](http://www.rns-pdf.londonstockexchange.com/rns/2273S_1-2019-3-7.pdf)  
[http://www.rns-pdf.londonstockexchange.com/rns/2273S\\_2-2019-3-7.pdf](http://www.rns-pdf.londonstockexchange.com/rns/2273S_2-2019-3-7.pdf)

This website is not provided for, or directed at, U.S. persons or persons in the United States. If you are a U.S. person or are viewing this page from the United States, you should exit this section of the website.

A copy of the Final Terms and the Offering Circular have been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/NSM>.

For further information, please contact

Clare Davage  
Deputy Company Secretary  
20 Carlton House Terrace  
London SW1Y 5AN  
Phone: +44 (0) 20 7968 8727  
Fax: +44 (0) 207 968 8755

**DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Final Terms and the Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Circular) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms or the Offering Circular is not addressed. Prior to relying on the information contained in the Final Terms or the Offering Circular you must ascertain from the Final Terms and/or the Offering Circular whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

1. Anglo American Capital plc - LEI TINT358G1SSHR3L3PW36
2. Anglo American plc - LEI 549300S9XF92D1X8ME43