
CAUTIONARY STATEMENT

In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE any circumstances or events that have or are likely to have a material effect on the financial results of the Company for the period to be reported upon next.

Results for the 6 months ended 31 October 2018

The Board of Sefalana is pleased to announce that Sefalana's Group profit before tax for the 6 month period ended 31 October 2018 will be between 15 - 25% (approximately P12.5 million to P20.8 million) higher than that reported for the comparative period ended 31 October 2017 which amounted to P83.1 million.

Sefalana will be publishing its unaudited consolidated financial results of the Group for the 6 month period ended 31 October 2018 by the end of January 2019. This will include commentary on the drivers for the enhanced performance.

Accordingly, Shareholders and investors are advised to continue to exercise caution when dealing in the Company's securities until the results are formally published.

By order of the Board

Mohamed Osman
Group Finance Director



Stockbrokers Botswana
Member of the Botswana Stock Exchange

9 January 2019

Directors:

PHK Kedikilwe, CD Chauhan, B Davis, EM Dewah, K Jefferis, K Mere, RM Motswaiso,

MS Osman