



**GetBucks Limited**  
trading as **GetBucks Botswana**  
(“GetBucks Botswana” or the “Issuer”)  
Incorporated in the Republic of Botswana on 12 March 2012  
Company No. CO2012/2454

## **RESULTS OF OFFER FOR MEDIUM TERM NOTE PROGRAMME**

GetBucks Botswana are pleased to announce that offers for the medium term note programme previously referred to in the announcements dated 23 December 2016 and 20 January 2017 amounted to approximately P71.8 million. The offer period closed on Friday, 3 February 2017.

The listing of the medium term note is subject to GetBucks Botswana submitting all final documentation to the BSE.

Pursuant to the above, the anticipated indicative timetable is as follows:

Opening date of offer	23 December 2016 (*passed)
Offer closes, communication to investors of successful bids and preparation of Pricing Supplements	3 February 2017 (*passed)
Submission of results to the BSE	6 February 2017 (*passed)
Announcement of results of offer	9 February 2017 (*today)
Settlement date and execution of Pricing Supplements	13 February 2017
Listing of Notes and commencement of trading	17 February 2017

*Note: Unless otherwise indicated, all dates provided are indicative and subject to change. The timetable has not changed since the last announcement. Any further changes to this timetable shall be notified to the public via X-News.*

By order of the Board

9 February 2017

## Corporate Information

<p><b>Issuer</b></p> <p>GetBucks Limited  MyBucks Building  Fairgrounds Plot 50362  Gaborone, Botswana  P.O. Box 20355  Bontleng  Contact: Martin de Kock</p>	<p><b>Guarantor</b></p> <p>MyBucks S.A.  RCS Luxembourg: B199543,  40 Avenue Monterey, L2163  Luxembourg  Contact: Timothy Nuy</p>
<p><b>Lead Arranger</b></p> <p>Afrisia Corporate Finance International Limited  Bowen Square, 10 Dr Ferriere Street  Port Louis, Mauritius  Contact: Llewellyn Gerber</p>	<p><b>Legal Advisor</b></p> <p>Armstrongs Attorneys  2nd Floor Acacia House, Plot 74538 New  CBD  Cnr P.G. Matante &amp; Khama Crescent Ext  P O Box 1368,  Gaborone, Botswana  Contact: Siphon Ziga</p>
<p><b>Co-Arranger and Sponsoring Broker</b></p> <p>African Alliance Botswana Securities Limited  Plot No 64511  Fairgrounds Office Park  P. O. Box 2770  Gaborone, Botswana  Contact: Kabelo Moholo</p>	<p><b>Auditors and Reporting Accountants</b></p> <p>PricewaterhouseCoopers, Botswana  Plot 50371  Fairground Office Park  Gaborone, Botswana  Contact: Sheyan Edirisinghe</p>
<p><b>Trustee to the Notes</b></p> <p>Robert Michael Northcote Vinen  c/o Stevens, Fricker &amp; Associates  Deloitte House, Plot 64518  Fairgrounds Office Park  P O Box 211008  Bontleng,  Gaborone, Botswana  Contact: Robert Michael Northcote Vinen</p>	<p><b>Transfer Secretary, Calculation Agent and Paying Agent</b></p> <p>Transaction Management Services  (Proprietary) Limited  t/a Corpserve Botswana  Unit 206, Showgrounds Close  Plot 64516 Fairgrounds  P.O Box 1583 AAD  Gaborone, Botswana  Contact: Stephen Pezarro</p>
<p><b>Receiving Bank</b></p> <p>Barclays Bank of Botswana Limited  Head Office  Plot 74358  Central Business District  P.O Box 478  Gaborone ,Botswana  Contact: Lesley Bradely</p>	<p><b>Company Secretary</b></p> <p>Rhoss (Proprietary) Limited,  1st Floor Acacia House,  Prime Plaza Plot 54358,  Cnr. Khama Crescent &amp; PG Matane Road,  Gaborone, Botswana  Contact: Olivia Britz</p>