NOTICE TO THE PUBLIC NOTICE

TO: All Stakeholders

FROM: Botswana Stock Exchange Limited (BSEL)

DATE: 09 August 2019

SUBJECT: Gasfields Limited (Gasfields or the Company) – Botswana Stock Exchange Limited (BSE) Intention to Delist Gasfields Shares from the Foreign Venture Capital Board

1. The market is hereby informed of the BSE intention to delist Gasfields (previously known as Raven) shares from the Foreign Venture Capital Board as per section 13.3 of the BSE Equity Listings Requirements (the Requirements).

2. The Company is primary listed on the Australian Stock Exchange (ASX) and secondary listed on the BSE Foreign Venture Capital Board.

3. Gasfields has failed to remedy various non-compliances with the Requirements and there are no efforts from the Company to remedy the contraventions hence the BSE’s intention to delist the Company’s shares.

4. Stakeholders are given twenty one (21) days from the date of the notice to make representation to the BSE on the proposed delisting for consideration. If no representations are brought forth by the stipulated time period, the BSE will issue a delisting order.

5. The trading of Gasfields shares is currently halted on both ASX and the BSE.
6. Should you require further clarity, contact the Listings and Trading Department at listings@bse.co.bw or +267 3674400.