



GetBucks Limited
trading as **GetBucks Botswana**
(“GetBucks Botswana” or the “Issuer”)
Incorporated in the Republic of Botswana on 12 March 2012
Company No. CO2012/2454

LISTING APPROVED AND CHANGE IN MEDIUM TERM NOTE PROGRAMME TIMETABLE

GetBucks Botswana is pleased to announce that the BSE has approved the listing of the first series of P71.8 million raised for the Medium Term Note Programme referred to in the announcements released on X-News on 23 December 2016, 20 January 2017 and 9 February 2017.

There has however been a change in the anticipated listing date of these notes. The anticipated timetable that was previously released in the announcement on 9 February 2017 has therefore been changed.

The revised anticipated listing date of the Medium Term Note Programme will therefore be on Friday, 24 February 2017 as opposed to Friday, 17 February 2017.

Pursuant to this, the anticipated timetable has been revised as follows:

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| Announcement of results of offer | 9 February 2017 (*passed) |
| Settlement date and execution of Pricing Supplements | 21 February 2017 |
| Listing of Notes and commencement of trading | 24 February 2017 |

Note: Unless otherwise indicated, all dates provided are indicative and subject to change. The timetable has changed since the last announcement. Any further changes to this timetable shall be notified to the public on X-News.

By order of the Board

17 February 2017

Corporate Information

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| <p>Issuer</p> <p>GetBucks Limited MyBucks Building Fairgrounds Plot 50362 Gaborone, Botswana P.O. Box 20355 Bontleng Contact: Martin de Kock</p> | <p>Guarantor</p> <p>MyBucks S.A. RCS Luxembourg: B199543, 40 Avenue Monterey, L2163 Luxembourg Contact: Timothy Nuy</p> |
| <p>Lead Arranger</p> <p>Afrisia Corporate Finance International Limited Bowen Square, 10 Dr Ferriere Street Port Louis, Mauritius Contact: Llewellyn Gerber</p> | <p>Legal Advisor</p> <p>Armstrongs Attorneys 2nd Floor Acacia House, Plot 74538 New CBD Cnr P.G. Matante & Khama Crescent Ext P O Box 1368, Gaborone, Botswana Contact: Siphon Ziga</p> |
| <p>Co-Arranger and Sponsoring Broker</p> <p>African Alliance Botswana Securities Limited Plot No 64511 Fairgrounds Office Park P. O. Box 2770 Gaborone, Botswana Contact: Kabelo Moholo</p> | <p>Auditors and Reporting Accountants</p> <p>PricewaterhouseCoopers, Botswana Plot 50371 Fairground Office Park Gaborone, Botswana Contact: Sheyan Edirisinghe</p> |
| <p>Trustee to the Notes</p> <p>Robert Michael Northcote Vinen c/o Stevens, Fricker & Associates Deloitte House, Plot 64518 Fairgrounds Office Park P O Box 211008 Bontleng, Gaborone, Botswana Contact: Robert Michael Northcote Vinen</p> | <p>Transfer Secretary, Calculation Agent and Paying Agent</p> <p>Transaction Management Services (Proprietary) Limited t/a Corpserve Botswana Unit 206, Showgrounds Close Plot 64516 Fairgrounds P.O Box 1583 AAD Gaborone, Botswana Contact: Stephen Pezarro</p> |
| <p>Receiving Bank</p> <p>Barclays Bank of Botswana Limited Head Office Plot 74358 Central Business District P.O Box 478 Gaborone ,Botswana Contact: Lesley Bradely</p> | <p>Company Secretary</p> <p>Rhoss (Proprietary) Limited, 1st Floor Acacia House, Prime Plaza Plot 54358, Cnr. Khama Crescent & PG Matane Road, Gaborone, Botswana Contact: Olivia Britz</p> |