



CA Sales Holdings Limited
("the Company" or "CA Sales")
Registration No: 2011/143100/06
ISIN: ZAE400000036

Incorporated in the Republic of South Africa on 7 December 2011
Registered as an external company in the Republic of Botswana on 18 September 2017
Botswana registration number: EX2017/18292

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 11 October 2017 (**Prospectus**), issued by the Company.

This Supplementary Prospectus is dated 19 October 2017 and was registered by the Companies and Intellectual Property Authority in Botswana on that date.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus shall be issued with the Prospectus to Applicants wishing to apply for the Sale Shares and the Subscription Shares offered under the Prospectus at the date of this Supplementary Prospectus.

This Supplementary Prospectus is issued for the purpose of providing additional information about an investment in the Company, the issued Shares of which are to be listed on the Botswana Stock Exchange. If you are in any doubt as to the action you should take in relation to this document, please consult your stockbroker, banker, legal practitioner or other professional adviser immediately. If you wish to apply for the Sale Shares or the Subscription Shares in terms of the Offer then you must complete the procedure for application and payment annexed to the Prospectus.

1. ANNEXURE 2: INDEPENDENT REPORTING ACCOUNTANTS' ASSURANCE REPORT

Annexure 2 of the Prospectus includes the Independent Reporting Accountants' Assurance Report.

As at the date of the Prospectus, the document titled "*The Report by the Auditors in terms of the Botswana Stock Exchange Rules*", which forms part of the Independent Reporting Accountants' Assurance Report, is hereby replaced with the attached new report marked as Annexure A.

The new report clarifies the position that the historical financial information included in the Prospectus relates to the consolidated historical financial information of CA Sales and its subsidiaries as opposed to CA Sales only.

In addition, the new report amends the date in the following sentence set out in the report, from the 7 June 2016 to the 7 June 2017:

"We have also not performed audit procedures in respect of events which occurred between 7 June 2017, the date of our audit report on the group financial statements for the year ended 31 December 2016 and the date of issue of the Prospectus."

2. ANNEXURE 7: SUBSIDIARIES

Annexure 7 of the Prospectus provides information on some of the subsidiaries of CA Sales.

As at the date of the Prospectus, Annexure 7 of the Prospectus is hereby replaced with a new Annexure 7, which is attached hereto and marked as Annexure B.

The new Annexure 7 provides information on all of the subsidiaries of CA Sales.

3. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issuance has been authorised by a resolution of the Directors.

Each Director has consented to the registration of this Supplementary Prospectus with the Companies and Intellectual Property Authority and the lodgement of this Supplementary Prospectus with the BSE.

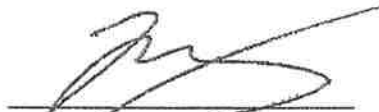
4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors, whose names are given in paragraph 10.1 of the Prospectus, collectively and individually accept full responsibility for the accuracy of the information given and certify that to the best of their knowledge and belief there are no other facts the omission of which would make any statement false or misleading, that they have made all reasonable enquiries to ascertain such facts and that the Prospectus contains all information required by law. The Directors confirm that the Prospectus includes all such information within their knowledge (or which it would be reasonable for them to obtain by making enquiries) as investors and their professional advisers would reasonably require and reasonably expect to find for the purpose of making an informed assessment of the assets and liabilities, financial position, profits and losses and prospects of CA Sales and of the rights attaching to the shares to which the Prospectus relates.

Dated at Johannesburg this 18 day of October 2017.



Johan Holtzhausen
(Chairman)



Erans Britz
(Director)



The Directors
CA Sales Holdings Limited
2nd Floor, Bowman's Building
Sandhurst
11 Alice Lane
Sandton
2196

Report by the auditor in terms of Botswana Stock Exchange Rules

Dear Sirs

PricewaterhouseCoopers ("PwC, Botswana" or "We") is the appointed auditor of CA Sales Holdings Proprietary Limited ("CA Sales" or the "Company") for the purpose of reporting on the historical information of the Company as required by the Botswana Stock Exchange. PricewaterhouseCoopers Inc. ("PwC SA") were the appointed auditors of the Company for the years ended 31 December 2014, 31 December 2013 and 31 December 2012. The Botswana Stock Exchange regulations require a report by the auditor of the Company, whose shares are to be acquired from the proceeds of the issue of shares through a public offer, to be included in the Prospectus of CA Sales, and for such report to address the source of the historical information included in the Prospectus.

Consequently, we have been requested to provide this report on the following historical financial information of CA Sales to be included in the Prospectus of CA Sales to be issued on 11 October 2017 (the "Prospectus"):

- CA Sales' consolidated statements of financial position as at 31 December 2014, at 31 December 2013 and as at 31 December 2012, as set out in Annexure 9 of the Prospectus; and
- CA Sales' consolidated statements of comprehensive income in respect of the years ended 31 December 2014, 31 December 2013 and 31 December 2012, as set out in Annexure 9 of the Prospectus.
- CA Sales' consolidated statements of changes in equity in respect of the years ended 31 December 2014, 31 December 2013 and 31 December 2012, as set out in Annexure 9 of the Prospectus.
- CA Sales' consolidated statements of cash flows in respect of the years ended 31 December 2014, 31 December 2013 and 31 December 2012, as set out in Annexure 9 of the Prospectus.

The above is collectively referred to as the "CA Sales Historical Financial Information".

The CA Sales Historical Information has been extracted from the audited consolidated financial statements of CA Sales Holdings Proprietary Limited for the years ended 31 December 2014, 31 December 2013 and 31 December 2012, which were prepared in accordance with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board and the requirements of the South African Companies Act. PwC, SA expressed unqualified audit opinions on those consolidated financial statements in the reports dated 24 July 2015, 8 July 2014 and 13 May 2013, respectively, based on the audits which were conducted in accordance with the International Standards on Auditing.

*PricewaterhouseCoopers, Plot 50371, Fairground Office Park, Gaborone, P O Box 294, Gaborone, Botswana
T: (267) 395 2011, F: (267) 397 3901, www.pwc.com/bw*



The CA Sales Historical Information does not reflect the effects of events that may have occurred subsequent to the date of the audit report on CA Sales Holdings Proprietary Limited financial statements for the year ended 31 December 2016. We have also not performed audit procedures in respect of events which occurred between 7 June 2017, the date of our audit report on the group financial statements for the year ended 31 December 2016 and the date of issue of the Prospectus. Furthermore, the CA Sales Historical Information set out in Annexure 9 of the Prospectus is not a full set of financial statements in accordance with IFRS and the requirements of the Act. Reading the CA Sales Historical Information is therefore no substitute for reading the audited financial statements of CA Sales Holdings for the years ended 31 December 2014, 31 December 2013 and 31 December 2012.

Restriction on use and distribution

Our report is solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties.

PricewaterhouseCoopers

PricewaterhouseCoopers
Individual practicing member: Sheyan Edirisinghe
Membership Number: 20030048

Gaborone
11 October 2017

ANNEXURE B

**NEW ANNEXURE 7 TO THE PROSPECTUS
DETAILS OF ALL GROUP SUBSIDIARIES**

	Pack n Stack Investments Holdings (Pty) Ltd	Logico Unlimited (Pty) Ltd	CA Sales and Distribution (Pty) Ltd	S M C Brands SA (Pty) Ltd	CA Sales Holdings (Pty) Ltd
Commencement of operations	04 November 2001	01 September 2003	10 August 1987	20 January 1999	07 December 2011
Years of operation	15	14	30	18	5
Name changes and dates it happened:					
- Old company name before change:	N/A	N/A			
- New company name after change:			C-A Sales (Pty) Ltd C. A Sales & Distribution (Pty) Ltd	Quickstep 61 (Pty) Ltd SMC Brands S.A. (Pty) Ltd	Extron Trading (Pty) Ltd CA Sales Holdings (Pty) Ltd
- Date of name change:			26 February 1993	18 February 1999	08 February 2012
Place of incorporation:	South Africa	Swaziland	Gaborone, Botswana	South Africa	South Africa
Registration number:	2001/008373/07	No 955 of 2003	CO.1987/811	1998/025138/07	2011/143100/06
Stated Capital:					
- Value	ZAR 1	E 1	No Par value	ZAR 1	No Par value
- Amount	ZAR 2 000	E 90	BWP 750 000.00	ZAR 100 000.00	ZAR 708 943 863
Number of issued share capital (Number):	2 000	90	750 000	100,000	289 572

Number of authorised share capital (Number): 4 000 100,000 1 000 000

Details of shareholders:

CA Sales Holdings: 67.1%	CA Sales Holdings: 61.11%	CA Sales Holdings: 100%	CA Sales Holdings: 100%
Other shareholders: Trusts	AJ Geldard: 25.56%		
- Dunechaus Trust: 17.85%	LD Taman : 13.33%		
Other shareholders: Individuals			
- D.S. Lewis: 3.06%			
- G. Brauns: 12.00%			

PSG Africa (Pty) Ltd SA 52.80%

Export Marketing Investments (Pty) Ltd SA 36.59%

Jagdish Shah_Bot_4.8%

Repassen 21 P L SA1.84%

Rose Bridge 15 P L_SA1.84%

Beikor (Pty) Ltd SA 2.12%

Date of acquisitions and percentages

- First

Date	01 June 2013	01 July 2013	01 March 2012	01 January 2014
Percentage	40%	35%	100%	49%

- Second

Date	01 June 2014	01 October 2014		01 September 2014
Percentage	27.1%	20.0%		51%

Sharebuy back

Date

Percentage

	01 April 2017	
	6.1%	

Total Holding

	67.1%	61.11%	100.00%	100.00%
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Source of Funding of purchase	Equity	Equity	Equity	Equity	Equity
Cost					
- First	ZAR 57 724 067	ZAR 21 154 350	ZAR 336 422 418	ZAR 62 517 093	
- Second	ZAR 51 977 630	ZAR 22 158 048		ZAR 81 240 131	
Total	ZAR 109 701 697	ZAR 43 312 398	ZAR 336 422 418	ZAR 143 757 224	
Goodwill	ZAR 112 060 599	ZAR 42 857 865	ZAR 262 096 000	ZAR 94 181 000	
How accounted for	Consolidated	Consolidated	Consolidated	Consolidated	
Any loans incurred to finance	N/A	N/A	N/A	N/A	
The nature of title acquired	Equity	Equity	Equity	Equity	Equity
Details of the sellers	MG Haywood (7.15% + 21.1%) The Mervyn Haywood Family Trust (32.85%)	AJ Geldard (17.85% + 10.2%) LD Taman (9.45% + 5.4%) AC van Rensburg (7.7% +4.4% +10%)	JN Shah (50%) I Thomson (50%)	Taeber & Corssen (Pty) Ltd(24.5% + 25.5%) RJ Smit (5% + 5.2%) Annerine Smit Trust(14.7% + 15.3%) H Smit (4.8% + 5%)	
Business Address	21 Hibiscus Street Lynwood Ridge	Plot 764, King Mswati III Avenue Matsapha Industrial Site	Plot 50371 Fairgrounds Office Park Gaborone	The Vineyard Office AF-OS Corner of Adam Tas and Devon Valley Road	

0087	Swaziland	Botswana	Stellenbosch, South Africa
Vendor warrantees	Normal warrantees	Normal warrantees	Normal warrantees
yes	yes	yes	yes
Vendor restraints	A. Wutow Trading Company (Pty) Ltd	Pamstad (Pty) Ltd	Private Label Sales and Merchandising Cape Town (Frontline) (Pty) Ltd (Dormant)
Commencement of operations	25-Jan-79	20-Feb-14	12-Oct-12
Years of operation	38.5	3.5	5
Name changes & dates thereof	N/A	N/A	N/A
Old co name	CA Sales Marketing (Pty) Ltd	N/A	N/A
New co name	CAS Marketing (Pty) Ltd	Pamstad (Pty) Ltd	Private Label Sales and Merchandising Cape Town (Frontline) (Pty) Ltd (Dormant)
Date of change	10-Sep-13	N/A	N/A
Place of incorporation	South Africa	Botswana	South Africa
Registration number	2012/175266/07	CO2014/1701	2012/185058/07
Stated capital	ZAR 1	BWP 1	ZAR 1
Value	ZAR 1 000	BWP 100	ZAR 100
Amount	1,000	100	100
Number of issued shares	1,000	100	1,000
Number of authorised shares	1,000	100	1,000
Shareholders	CA Sales Holdings (Pty) Ltd	CA Sales Holdings (Pty) Ltd	CA Sales Holdings (Pty) Ltd
Name	100%	100%	100%
%			

Date of acquisition and %									
1st	2nd	1st	2nd	1st	2nd	1st	2nd	1st	2nd
Date	01-Mar-13	01-Mar-14	24-Mar-14	25-Feb-13	01-Mar-12				
%	100%	50%	100%	100%	100%				
Date	N/A	01-Jul-17	N/A	N/A	N/A				
%	N/A	50%	N/A	N/A	N/A				
Sharebuy back	N/A	N/A	N/A	N/A	N/A				
Total Holding	100%	100%	100%	100%	100%				
Source of funding of purchase	Equity	Equity	Equity	Equity	Equity				
Cost									
1st	ZAR 1 000	ZAR 29 143 055	BWP 1 000	ZAR 1 000	ZAR 100				
2nd		ZAR 7 396 638							
Total Cost	ZAR 1 000	ZAR 36 539 693	BWP 1 000	ZAR 1 000	ZAR 100				
Goodwill	0	0	0	0	0				
How accounted for	N/A	N/A	N/A	N/A	N/A				
Loan incurred to finance	N/A	N/A	N/A	N/A	N/A				
Nature of title acquired	Equity	Equity	Equity	Equity	Equity				
Details of sellers	N/A	Marius Ivan Kamfer 40% Marius Michael Kamfer 60%	N/A	N/A	N/A				
Business address	2nd Floor Building 3 11 Alice Lane	59 Rendsburger Street Laurenz Industrial Area Windhoek	Plot 50371 Fairgrounds Office Park Gaborone	2nd Floor Building 3 11 Alice Lane	2nd Floor Building 3 11 Alice Lane				

	Sandhurst Sandton Johannesburg South Africa	Namibia	Botswana	Sandhurst Sandton Johannesburg South Africa	Sandhurst Sandton Johannesburg South Africa
Vendor warrantees	No	Normal warrantees	No	No	No
Vendor restraints	No	Yes	No	No	No
	Private Label Sales and Merchandising (Frontline) (Pty) Ltd (Dormant)	SMC Brands Botswana (Pty) Ltd	SMC Brands Namibia (Pty) Ltd	SMC Brands Swaziland (Pty) Ltd	Diverse Distribution and Marketing Services (Pty) Ltd
Commencement of operations	12-Oct-12	21-Apr-68	23-Jul-74	29-Mar-68	19-Feb-12
Years of operation	5	49.5	43	49.5	5.5
Name changes & dates thereof					
	N/A	International Distillers Botswana (Pty) Ltd	Gilbey & Tauber (Pty) Ltd	Gilbeys (Swaziland) Ltd	Diverse Distribution and Marketing Services CC
Old co name	Private Label Sales and Merchandising (Frontline) (Pty) Ltd (Dormant)	SMC Brands Botswana (Pty) Ltd	SMC Brands Namibia (Pty) Ltd	SMC Brands Swaziland (Pty) Ltd	Diverse Distribution and Marketing Services (Pty) Ltd
New co name	N/A	21-Feb-00 Botswana	01-Mar-99 Namibia	22-Apr-99 Swaziland	19-Feb-12 Namibia
Date of change	South Africa	CO1968/504	74/1974	35/1968	2012/0165
Place of incorporation	Unknown				
Registration number	ZAR 1	8WP 1	N\$ 1	SZL 1	N\$ 1
Stated capital					
Value					

Amount	ZAR 100	BWP 666 000	N\$ 50 000	SZL 86 842	N\$ 100
Number of issued shares	100	666,000	50,000	86,842	100
Number of authorised shares	1,000	666,000	50,000	100,000	4,000
Shareholders					
Name	CA Sales Holdings (Pty) Ltd	SMC Brands SA (Pty) Ltd	SMC Brands SA (Pty) Ltd	SMC Brands SA (Pty) Ltd	CA Sales Holdings (Pty) Ltd
%	100%	100%	100%	100%	100%
Date of acquisition and %					
1st					
Date	01-Mar-12	08-May-00	26-Mar-99	21-Aug-00	22-May-14
%	100%	99.99%	100%	100%	100%
2nd					
Date	N/A	22-Sep-14	N/A	N/A	N/A
%	N/A	0.01%	N/A	N/A	N/A
Sharebuy back	N/A	N/A	N/A	N/A	N/A
Total Holding	100%	100%	100%	100%	100%
Source of funding of purchase	Equity	Equity	Equity	Equity	Equity
Cost					
1st	ZAR 100	BWP 1 906 767	N\$ 1 695 531	SZL 136 412	N\$ 100
2nd		0			
Total Cost	ZAR 100	BWP 1 906 767	N\$ 1 695 531	SZL 136 412	N\$ 100
Goodwill	0	0	0	0	N\$ 38 331 360
How accounted for	N/A	N/A	N/A	N/A	Impaired
Loan incurred to finance	N/A	N/A	N/A	N/A	N/A
Nature of title acquired	Equity	Equity	Equity	Equity	Equity
Details of sellers	N/A				N/A

New co name	Pack 'n Stack (Pty) Ltd	PNS Information and Project Management Technologies (Pty) Ltd	Pns Retail Solutions (Namibia) (Pty) Ltd	Magnet Marketing (Pty) Ltd	Array Marketing (Pty) Ltd
Date of change	26-Apr-01	N/A	N/A	N/A	15-Mar-16
Place of incorporation	South Africa	South Africa	Namibia	South Africa	South Africa
Registration number	2001/009434/07	2017/106679/07	2015/1150	2015/445027/07	2016/119984/07
Stated capital	ZAR 1	ZAR 1	N\$ 1	ZAR 1	ZAR 1
Value	ZAR 120	ZAR 100	N\$ 100	ZAR 200	ZAR 100
Amount	120	100	100	200	100
Number of issued shares	1,000	1,000	4,000	1,000	1,000
Number of authorised shares					
Shareholders					
Name	Pack 'n Stack Investment Holdings (Pty) Ltd	Pack 'n Stack (Pty) Ltd	Pack 'n Stack Investment Holdings (Pty) Ltd	Pack 'n Stack (Pty) Ltd	Pack 'n Stack Investment Holdings (Pty) Ltd
%	75%	51%	100%	51%	80%
Name	Pack n Stack Share Incentive Trust	Pack n Stack Share Incentive Trust		N.F.P. Shange	Carol-Lynn Theron
%	25%	49%		27%	20%
Name				T.S.L. Dlamini	
%				22%	
Date of acquisition and %	04-Nov-01	10-Mar-17	05-Jul-16	17-Dec-15	01-May-16
1st	30%	51%	100%	51%	80%
Date	01-Sep-11	N/A	N/A	N/A	N/A
%	45%	N/A	N/A	N/A	N/A
Sharebuy back	N/A	N/A	N/A	N/A	N/A

Total Holding	75% Equity	51% Equity	100% Equity	51% Equity	80% Equity
Source of funding of purchase	ZAR 6 154 286	ZAR 51	N\$ 100	ZAR 102	ZAR 9 874 172
Cost	ZAR 0	ZAR 51	N\$ 100	ZAR 102	ZAR 9 874 172
1st	ZAR 6 154 286	ZAR 51	N\$ 100	ZAR 102	ZAR 9 874 172
2nd	ZAR 6 154 286	0	0	0	ZAR 6 154 196
Total Cost	Consolidated	N/A	N/A	N/A	Consolidated
Goodwill	N/A	N/A	N/A	N/A	N/A
How accounted for	Equity	Equity	Equity	Equity	Equity
Loan incurred to finance		N/A	N/A	N/A	
Nature of title acquired					
Details of sellers	MG Haywood				The Rob Bloye Family Trust
	30%				75%
	KJD Family Trust				Carol-Lynn Theron
	10%				20%
	Dunehause Family Trust				Aileen Gail Klopper
	10%				5%
Business address	21 Hibiscus Street Lynnwood Ridge Pretoria South Africa	21 Hibiscus Street Lynnwood Ridge Pretoria South Africa	SAB Miller Namibia 338 Platinum Street Prosperita Windhoek Namibia	21 Hibiscus Street Lynnwood Ridge Pretoria South Africa	21 Hibiscus Street Lynnwood Ridge Pretoria South Africa
Vendor warrantees	Normal warrantees	Normal warrantees	Normal warrantees	Normal warrantees	Normal warrantees
Vendor restraints	Yes	Yes	Yes	Yes	Yes

Commencement of operations	Biotrace Trading 338 (Pty) Ltd	Smithshine Enterprises (Pty) Ltd	Peo Capital (Pty) Ltd	Expo Africa Marketing (Pty) Ltd	Expo Africa Marketing & Promotions (Pty) Ltd
Years of operation	27-Sep-02	2004	2003	05-Apr-12	17-Mar-16
Name changes & dates thereof	15	13	14	5.5	1.5

Old co name	N/A	N/A	N/A	N/A	N/A
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New co name	Biotrace Trading 338 (Pty) Ltd	Smithshine Enterprises (Pty) Ltd	Peo Capital (Pty) Ltd	Expo Africa Marketing (Pty) Ltd	Expo Africa Marketing & Promotions (Pty) Ltd
Date of change	N/A	N/A	N/A	N/A	N/A
Place of incorporation	South Africa	Botswana	Botswana	Mauritius	Namibia
Registration number	2002/024190/07	CO2004/2001	CO2003/5649	108999 CZ/G6L	2016/0596
Stated capital					
Value	ZAR 1	BWP 1	BWP 1	USD 1	N\$ 1
Amount	ZAR 100	BWP 2 429 527	BWP 100	USD 10	N\$ 100
Number of issued shares	100	100	100	10	100
Number of authorised shares	100	100	100	N/A	4,000
Shareholders					

Name	Logico Unlimited (Pty) Ltd	Pamstad (Pty) Ltd	Pamstad (Pty) Ltd	CA Sales Investments (Pty) Ltd	CA Sales Investments (Pty) Ltd
%	100%	94%	50%	90%	90%

Name	Mehhta Vikas	Paula Cheree Klug	Tyron Swanepoel	Tyron Swanepoel
%	5%	25%	10%	10%
Name	Suri Chander Mohan	JH McKinnon		
%	1%	15%		
Name		ME McKinnon		
%		10%		
Date of acquisition and %				
1st	01-Jul-14	01-Jul-17	01-Apr-17	01-Apr-17
Date	48%	50%	90%	90%
%				
2nd	22-Nov-16			
Date	46%			
%	N/A	N/A	N/A	N/A
Sharebuy back	N/A	N/A	N/A	N/A
Total Holding	100%	50%	90%	90%
Source of funding of purchase	Equity	Equity	Equity	Equity
Cost				
1st	ZAR 100	BWP 250 000	ZAR 18 548 000	ZAR 1 452 000
2nd	ZAR 100	BWP 250 000	ZAR 18 548 000	ZAR 1 452 000
Total Cost	0	BWP 250 000	ZAR 16 354 000	ZAR 1 817 000
Goodwill	N/A	Consolidated	Consolidated	Consolidated
How accounted for	N/A	N/A	N/A	N/A
Loan incurred to finance	N/A	Equity	Equity	Equity
Nature of title acquired	Equity			
Details of sellers	Anthony Geldard	Paula Cheree Klug	Brian John Bakeberg	Brian John Bakeberg
	50%	25%	50%	50%

Lee Tarmen 50%	Miehta Vikas 20%	JH McKinnon 15%	Orla Elizabeth Bakeberg 50%	Orla Elizabeth Bakeberg 50%
	Suri Chander Mohan 49%	ME McKinnon 10%		
8 Dirkie Uys Street	Plot 50371 Fairgrounds Office Park	Portion 867	9th floor	17th Floor
Nelspruit South Africa	Gaborone Botswana	Farmhill Forest Commerce Park Gaborone Botswana	Eben Towers 52 Cybercity Ebene Mauritius	Sanlam Centre Windhoek Namibia
Normal warrantees Yes	Normal warrantees Yes	No No	Normal warrantees Yes	Normal warrantees Yes
Vendor warrantees				
Vendor restraints				
Expo Africa Marketing Swaziland (Pty) Ltd	Expo Africa Marketing (Lesotho) (Pty) Ltd	Africa Marketing & Promotions (Pty) Ltd	Xpo Promotions & Activations Limited	Expo Mozambique Sociedade Unipessoal Limitada
23-Apr-17	24-Jan-17	01-Aug-15	01-Apr-17	28-May-13
0.5	0.5	2	0.5	4
N/A	N/A	N/A	N/A	
Swaziland	Lesotho	South Africa	Zambia	Mozambique
R7/47569	56935	2015/289112/07	12017001770	100466929
Stated capital				
Value	LSL 1	ZAR 100	ZMW 1	MZN 1
Amount	LSL 5 000	ZAR 1	ZMW 10 000	MZN 20 000
Number of issued shares	5,000	100	10,000	20,000
Commencement of operations				
Years of operation				
Name changes & dates thereof				
Place of incorporation				
Registration number				
Stated capital				
Value				
Amount				
Number of issued shares				

Number of authorised shares	5,000	1,000	1,000	50,000,000	10,000	20,000
Shareholders	CA Sales Investments (Pty) Ltd	Expo Africa Marketing (Pty) Ltd	CA Sales Investments (Pty) Ltd	Expo Africa Marketing (Pty) Ltd	CA Sales Investments (Pty) Ltd	Expo Africa Marketing (Pty) Ltd
Name	CA Sales Investments (Pty) Ltd	Expo Africa Marketing (Pty) Ltd	CA Sales Investments (Pty) Ltd	Expo Africa Marketing (Pty) Ltd	CA Sales Investments (Pty) Ltd	Expo Africa Marketing (Pty) Ltd
%	90%	100%	90%	100%	90%	100%
Name	Tyron Swanepoel	Tyron Swanepoel	Tyron Swanepoel	Tyron Swanepoel	Tyron Swanepoel	Tyron Swanepoel
%	10%	10%	10%	10%	10%	10%
Date of acquisition and %	01-Apr-17	24-Jan-17	01-Apr-17	05-Apr-12	01-Apr-17	10-May-17
1st	90%	100%	90%	100%	90%	100%
Date	N/A	N/A	N/A	N/A	N/A	N/A
%	90%	100%	90%	100%	100%	100%
Sharebuy back	Equity	Equity	Equity	Equity	Equity	Equity
Total Holding	SZL 4 500	LSL 900	ZAR 90	BWP 100	KW/M 9 000	MZN 20 000
Source of funding of purchase	Equity	Equity	Equity	Equity	Equity	Equity
Cost	0	0	0	0	0	0
1st	N/A	N/A	N/A	N/A	N/A	N/A
2nd	N/A	N/A	N/A	N/A	N/A	N/A
Total Cost	SZL 4 500	LSL 900	ZAR 90	BWP 100	KW/M 9 000	MZN 20 000
Goodwill	0	0	0	0	0	0
How accounted for	N/A	N/A	N/A	N/A	N/A	N/A
Loand incurred to finance	N/A	N/A	N/A	N/A	N/A	N/A
Nature of title acquired	Equity	Equity	Equity	Equity	Equity	Equity
Details of sellers	N/A	N/A	N/A	N/A	N/A	N/A

Business address 101 1st Floor No 4c Fairways Office Park
 Estel House Happy Villa 14267 Niblick Way
 Manzini Maseru
 Swaziland Lesotho
 Normal South Africa
 warrantees
 Yes

Vendor warrantees No
 Vendor restraints No

Plot 156 Commerce Park
 5 Parliament Road Lusaka
 Governor Raymond Bila House
 In 81 City of Matola Mozambique

Normal warrantees Yes
 Normal warrantees Yes

Commencement of operations 10-Jun-92 Dafin Sales & Distribution (Pty) Ltd
 Years of operation 17.5
 Name changes & dates thereof

Warehousing Services Botswana (Pty) Ltd 06-Jun-90 27
 CA Merchandising (Pty) Ltd (Dormant) 22-Feb-94 23.5
 Kalahari Training (Pty) Ltd (Dormant) 22-Feb-85 32.5

Old co name Dafin Sales (pty) Ltd N/A
 New co name Warehousing Services Botswana (Pty) Ltd N/A
 Date of change 08-Jun-99
 Place of incorporation Botswana
 Registration number CO1992/986
 Stated capital CO90/842

CA Merchandising (Pty) Ltd (Dormant) N/A
 Kalahari Training (Pty) Ltd (Dormant) N/A
 Botswana CO94/266
 Botswana CO85/123

Value	BWP 6 755.60	BWP 1	BWP 1	BWP 1
Amount	BWP 27 022 403	BWP 100	BWP 50 001	BWP 100
Number of issued shares	4,000	100	50,001	100
Number of authorised shares	4,000	100	50,001	100
Shareholders				
Name	CA Sales & Distribution (Pty) Ltd	CA Sales & Distribution (Pty) Ltd	CA Sales & Distribution (Pty) Ltd	CA Sales & Distribution (Pty) Ltd
%	100%	100%	79%	100%
Name			Kaushik Shah	
%			1%	
Name			Suresh Brahmhbhatt	
%			20%	
Date of acquisition and %				
1st	19-Dec-11	19-Dec-11	27-Feb-12	19-Dec-11
Date				
%	100%	100%	79%	100%
Sharebuy back	N/A	N/A	N/A	N/A
Total Holding	100%	100%	79%	100%
Source of funding of purchase	Equity	Equity	Equity	Equity
Cost				
1st	BWP 27 022 403	BWP 100	BWP 39 501	BWP 100
2nd				
Total Cost	BWP 27 022 403	BWP 100	BWP 39 501	BWP 100
Goodwill	0	0	0	0
How accounted for	N/A	N/A	N/A	N/A
Loan incurred to finance	N/A	N/A	N/A	N/A
Nature of title acquired	Equity	Equity	Equity	Equity
Details of sellers				

Jagdish Shah 50%	Jagdish Shah 50%	Jagdish Shah 50%	Jagdish Shah 50%
Ian Thompson 50%	Ian Thompson 50%	Ian Thompson 50%	Ian Thompson 50%
Plot 50371 Fairgrounds Office Park Gaborone Botswana Normal warrantees Yes	Plot 50371 Fairgrounds Office Park Gaborone Botswana Normal warrantees Yes	Plot 50371 Fairgrounds Office Park Gaborone Botswana No No	Plot 50371 Fairgrounds Office Park Gaborone Botswana No No

Business address

Vendor warrantees

Vendor restraints