



GetBucks Limited
trading as **GetBucks Botswana**
(“GetBucks Botswana” or the “Issuer”)
Incorporated in the Republic of Botswana on 12 March 2012
Company No. CO2012/2454

ANNOUNCEMENT OF OPENING OF OFFER FOR THE FIRST TRANCHE OF DOMESTIC MEDIUM TERM NOTE PROGRAMME

Notice is hereby given that GetBucks Botswana Limited (“GetBucks Botswana” or the “Issuer”) is in the process of establishing and listing a BWP 500 million Domestic Medium Term Note Programme (the “Note”). The Issuer intends raising between BWP 100 and 200 million as a first tranche of the Note.

The Botswana Stock Exchange (“BSE”) has approved the Programme Memorandum for the Note and it is anticipated that the Note will be listed on the BSE on Monday, 30 January 2017.

GetBucks Botswana (a subsidiary of MyBucks S.A. Luxemburg) is a FinTech company that embraces technology as a means to provide financial products and services to customers. GetBucks Botswana consists of three operating entities being GetBucks, TU Loans (Proprietary) Limited and CashCorp (Proprietary) Limited. GetBucks Botswana and TU Loans (Proprietary) Limited provide term loans for a period of six to sixty months and CashCorp (Proprietary) Limited provides short term credit of one month loans. GetBucks Botswana also provides funeral and legal cover through its insurance agency in Botswana.

Proceeds from the first tranche of the Note of up to BWP 200 million will be used by the Issuer to reduce the cost of funding, decrease the exposure to foreign exchange fluctuations and expand its current service and product offering.

The salient features of the Note are as follows:

Total value of Note	Up to BWP 500 million (five hundred million)
First tranche of Note	Up to BWP 200 million (two hundred million)
Guarantor for first tranche of Note	Holding company guarantee from MyBucks S.A. Luxemburg (registration number B199543) which is listed on the Frankfurt Stock Exchange
Interest rate	To be proposed in Bid Form (see “Interest payment basis” below)
Interest payments	Semi-annually

Capital repayments/ redemption	Bullet repayment at end of tenor
Tenor	Bids for 3 or 5 year tenors will be considered
Interest payment basis	Bids for both fixed and floating rates will be considered (Note: floating rates to be linked to the Prime Rate of Botswana – currently 7.0%)
Minimum subscription amount	BWP 100,000 (one hundred thousand)

The anticipated timetable as at the date of this announcement is as follows:

Opening date of offer	23 December 2016
Offer closes, communication to investors of successful bids and preparation of Pricing Supplements	20 January 2017
Submission of results to the BSE and announcement of result of offer	24 January 2017
Settlement date and execution of Pricing Supplements	27 January 2017
Listing of Notes and commencement of trading	30 January 2017

Investors that are interested in partaking in the Note should obtain and read a copy of the Programme Memorandum dated 23 December 2016. Copies are available on the website of the Issuer (<http://www.getbucksbw.com>), at the offices of the Issuer, at the offices of the Sponsoring Broker, or at the offices of the BSE. The addresses of the Issuer, Sponsoring Broker and Arrangers can be found below.

Included in the Programme Memorandum in Annexure 4 is a Bid Form which needs to be submitted to the Sponsoring Broker and the Lead-Arranger in hard copy format or via email to (billinga@africanalliance.com and llewellyn@afasiacf.com) by no later than 20 January 2017.

By order of the Board

23 December 2016

Corporate Information

<p>Issuer</p> <p>GetBucks Limited MyBucks Building Fairgrounds Plot 50362 Gaborone, Botswana P.O. Box 20355 Bontleng Contact: Martin de Kock</p>	<p>Guarantor</p> <p>MyBucks S.A. RCS Luxembourg: B199543, 40 Avenue Monterey, L2163 Luxembourg Contact: Timothy Nuy</p>
<p>Lead Arranger</p> <p>Afrisia Corporate Finance International Limited Bowen Square, 10 Dr Ferriere Street Port Louis, Mauritius Contact: Llewellyn Gerber</p>	<p>Legal Advisor</p> <p>Armstrongs Attorneys 2nd Floor Acacia House, Plot 74538 New CBD Cnr P.G. Matante & Khama Crescent Ext P O Box 1368, Gaborone, Botswana Contact: Sipho Ziga</p>
<p>Co-Arranger and Sponsoring Broker</p> <p>African Alliance Botswana Securities Limited Plot No 64511 Fairgrounds Office Park P. O. Box 2770 Gaborone, Botswana Contact: Kabelo Moholo</p>	<p>Auditors and Reporting Accountants</p> <p>PricewaterhouseCoopers, Botswana Plot 50371 Fairground Office Park Gaborone, Botswana Contact: Sheyan Edirisinghe</p>
<p>Trustee to the Notes</p> <p>Robert Michael Northcote Vinen c/o Stevens, Fricker & Associates Deloitte House, Plot 64518 Fairgrounds Office Park P O Box 211008 Bontleng, Gaborone, Botswana Contact: Robert Michael Northcote Vinen</p>	<p>Transfer Secretary, Calculation Agent and Paying Agent</p> <p>Transaction Management Services (Proprietary) Limited t/a Corpserve Botswana Unit 206, Showgrounds Close Plot 64516 Fairgrounds P.O Box 1583 AAD Gaborone, Botswana Contact: Stephen Pezarro</p>
<p>Receiving Bank</p> <p>Barclays Bank of Botswana Limited Head Office Plot 74358 Central Business District P.O Box 478 Gaborone ,Botswana Contact: Lesley Bradely</p>	<p>Company Secretary</p> <p>Rhoss (Proprietary) Limited, 1st Floor Acacia House, Prime Plaza Plot 54358, Cnr. Khama Crescent & PG Matane Road, Gaborone, Botswana Contact: Olivia Britz</p>