



GetBucks Limited
trading as **GetBucks Botswana**
(“GetBucks Botswana” or the “Issuer”)
Incorporated in the Republic of Botswana on 12 March 2012
Company No. CO2012/2454

ISSUANCE AND LISTING OF SECURED NOTES IN MEDIUM TERM NOTE PROGRAMME

GetBucks Botswana has issued the following notes, secured by its holding company, MyBucks S.A (which is Luxembourg domiciled and listed on the Frankfurt Stock Exchange) within the BWP500,000,000 domestic medium term note programme.

1. BWP50,000,000 five year fixed rate listed note – GBL001; and
2. BWP21,800,000 three year fixed rate listed note – GBL002.

The BSE has granted the Issuer a financial instrument listing and the notes were listed on the BSE on 24 February 2017.

Note: This announcement does not constitute, nor form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the notes or other securities of the Issuer, nor is this announcement circulated to invite offers for any securities of the Issuer.

By order of the Board

24 February 2017

Corporate Information

<p>Issuer</p> <p>GetBucks Limited MyBucks Building Fairgrounds Plot 50362 Gaborone, Botswana P.O. Box 20355 Bontleng Contact: Martin de Kock</p>	<p>Guarantor</p> <p>MyBucks S.A. RCS Luxembourg: B199543, 40 Avenue Monterey, L2163 Luxembourg Contact: Timothy Nuy</p>
<p>Lead Arranger</p> <p>Afrisia Corporate Finance International Limited Bowen Square, 10 Dr Ferriere Street Port Louis, Mauritius Contact: Llewellyn Gerber</p>	<p>Legal Advisor</p> <p>Armstrongs Attorneys 2nd Floor Acacia House, Plot 74538 New CBD Cnr P.G. Matante & Khama Crescent Ext P O Box 1368, Gaborone, Botswana Contact: Siphon Ziga</p>
<p>Co-Arranger and Sponsoring Broker</p> <p>African Alliance Botswana Securities Limited Plot No 64511 Fairgrounds Office Park P. O. Box 2770 Gaborone, Botswana Contact: Kabelo Moholo</p>	<p>Auditors and Reporting Accountants</p> <p>PricewaterhouseCoopers, Botswana Plot 50371 Fairground Office Park Gaborone, Botswana Contact: Sheyan Edirisinghe</p>
<p>Trustee to the Notes</p> <p>Robert Michael Northcote Vinen c/o Stevens, Fricker & Associates Deloitte House, Plot 64518 Fairgrounds Office Park P O Box 211008 Bontleng, Gaborone, Botswana Contact: Robert Michael Northcote Vinen</p>	<p>Transfer Secretary, Calculation Agent and Paying Agent</p> <p>Transaction Management Services (Proprietary) Limited t/a Corpserve Botswana Unit 206, Showgrounds Close Plot 64516 Fairgrounds P.O Box 1583 AAD Gaborone, Botswana Contact: Stephen Pezarro</p>
<p>Receiving Bank</p> <p>Barclays Bank of Botswana Limited Head Office Plot 74358 Central Business District P.O Box 478 Gaborone ,Botswana Contact: Lesley Bradely</p>	<p>Company Secretary</p> <p>Rhoss (Proprietary) Limited, 1st Floor Acacia House, Prime Plaza Plot 54358, Cnr. Khama Crescent & PG Matane Road, Gaborone, Botswana Contact: Olivia Britz</p>