



African Banking Corporation of Botswana Limited
(Incorporated in accordance with the laws of Botswana on **5 June 1986**)
(Company Number **86/384**)

BSE share code: ABC
ISIN: BW 000000 2161
(**"BancABC"**, **"the Company"** or **"the Bank"**)

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EXTENSION OF THE OFFER PERIOD FOR THE BANCABC OFFER AND LISTING

We refer you to the Pre-Listing Statement issued by BancABC on 5 November 2018 and to the Abridged Pre-Listing Statement published on X-News on 6 November 2018, relating to the Offer and listing of BancABC's Ordinary Shares on the BSE.

Capitalised words and expressions used in this announcement shall, unless expressly defined herein or indicated otherwise by the context, bear the meanings given to them in the Pre-listing Statement and the Abridged Pre-listing Statement.

1. Extended Offer period

Prospective Investors are hereby notified that, in order to accommodate greater participation of public Investors in the Offer, the BSE has granted an extension of the Offer period. The closing date of the Offer was previously on Friday, 23 November 2018. The Offer period has been extended by one week to close on Friday, 30 November 2018.

The Offer is open for applications by clients of the Sponsoring Broker and any other registered stock broker in Botswana. Prospective Investors should contact their stock broker for further information.

2. Revised salient dates and times

	2018
Offer closes at 15:00 on	Friday, 30 November
Last day for receipt of application forms with payment from applicant Investors	Friday, 30 November
Notices of Allocation	Tuesday, 4 December
Settlement Date for placees	Wednesday, 5 December
Final Unconditional Approval of BSE	Monday, 10 December
Announcement of Results, BSE Approval and Listing Date	Tuesday, 11 December
Shares uploaded to CSDB accounts by	Wednesday, 12 December
Date of Listing	Thursday, 13 December
Trading of Shares commences on the BSE at 09:00 on	Thursday, 13 December
Payment of sale proceeds to Selling Shareholder	Thursday, 13 December
Refund payments, if any, on or before	Thursday, 13 December

The revised timetable will be published in the Botswana Press on Monday, 26 November.

Any further amendments to any of the aforementioned dates and time shall be announced on X-News and in the Press.

By order of the Board

23 November 2018

Sponsoring Broker

Motswedi Securities

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