



Debt Participation Capital Funding Limited

(Incorporated in the Republic of Botswana on 19 March 2004)

(Registration number 2004/3592)

NOTICE OF INTEREST PAYMENT IN RESPECT OF THE SENIOR FIXED RATE NOTES DPCF004 TO DPCF007 AND RETIREMENT OF NOTE DPCF04 DUE ON 3 DECEMBER 2016

Noteholders are advised that the payment of semi annual interest due on 3 December 2016 in respect of the Senior fixed rate Notes numbered DPCF005, DPCF006 and DPCF007 due on 3 December 2016 shall be made to those noteholders registered as at close of business on 04 November 2016.

The interest amounts payable in respect of each of the above mentioned Notes per BWP 10,000 note is as follows:

NOTE	Interest	Capital
	amount	amount
	payable per	payable per
	P10,000 note	P10,000 note
DPCF005	BWP530.00	-
DPCF006	BWP537.50	-
DPCF007	BWP545.00	-

Withholding tax shall be deducted from all interest payments in terms of the Income Tax Act CAP 50:01.

IMPORTANT NOTES

This press announcement is published in compliance with Section 3.11 of the Botswana Stock Exchange Listing Requirements.

ADMINISTRATION

Directors: Mr Phophi T. Nteta, Ms Boineelo M. Peter, Dr Jay S. Salkin, Ms Leah Gwangwa

Trustees: Deloitte and Touche Management Services (Pty) Limited.

Registered office: Plot 50371, Fairground Office Park, Gaborone.

Transfer secretaries: PricewaterhouseCoopers (Pty) Limited, Plot 50371, Fairground Office Park, Gaborone.

Auditors: KPMG, Plot 67977, Fairground Office Park, Gaborone