Debt Participation Capital Funding Limited
(Incorporated in the Republic of Botswana on 19 March 2004)
(Registration number 2004/3592)

NOTICE OF INTEREST PAYMENT IN RESPECT OF THE SENIOR FIXED RATE NOTES DPCF005 TO DPCF007

Noteholders are advised that the payment of semi annual interest in respect of the Senior fixed rate Notes numbered DPCF005, DPCF006 and DPCF007 due on 2 December 2018 shall be made to those noteholders registered as at close of business on 16 November 2018.

The interest amounts payable in respect of each of the above mentioned Notes per BWP 10,000 note is as follows:

<table>
<thead>
<tr>
<th>NOTE</th>
<th>Interest amount payable per P10,000 note</th>
</tr>
</thead>
<tbody>
<tr>
<td>DPCF005</td>
<td>BWP530.00</td>
</tr>
<tr>
<td>DPCF006</td>
<td>BWP537.50</td>
</tr>
<tr>
<td>DPCF007</td>
<td>BWP545.00</td>
</tr>
</tbody>
</table>

Witholding tax shall be deducted from all interest payments in terms of the Income Tax Act CAP 50:01.

IMPORTANT NOTES
This press announcement is published in compliance with Section 3.11 of the Botswana Stock Exchange Listing Requirements.

ADMINISTRATION
Directors: Mr Phophi T. Nteta, Mr Priyalal De Silva, Ms Boineelo M. Peter, Dr Jay S. Salkin
Trustees: Deloitte and Touche Management Services (Pty) Limited.
Registered office: Plot 50371, Fairground Office Park, Gaborone.
Transfer secretaries: PricewaterhouseCoopers (Pty) Limited, Plot 50371, Fairground Office Park, Gaborone.
Auditors: KPMG, Plot 67977, Fairground Office Park, Gaborone

02 November 2018