PRO FORMA OF APPLICABLE PRICING SUPPLEMENT

Set out below is the form of the Applicable Pricing Supplement which will be completed for each Tranche of Notes issued under the Programme:

GetBucks Limited
trading as GetBucks Botswana
("GetBucks Botswana" or the "Issuer")
Incorporated in the Republic of Botswana on 12 March 2012
Company No. CO 2012/2454

BWP 500,000,000 DOMESTIC MEDIUM NOTE PROGRAMME

This document constitutes the Applicable Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall bear the meanings assigned to them set forth in the Terms and Conditions in the Programme Memorandum dated 23 December 2016. The Notes described in this Applicable Pricing Supplement are subject to the Terms and Conditions in the Programme Memorandum and this Applicable Pricing Supplement must be read in conjunction with such Programme Memorandum as read together with any Supplementary Programme Memorandum that may be issued. To the extent that there is any conflict or inconsistency between the contents of this Applicable Pricing Supplement and the Programme Memorandum, the provisions of this Applicable Pricing Supplement shall prevail.

Any capitalised terms not defined in this Applicable Pricing Supplement shall have the meanings ascribed to them in the section of the Programme Memorandum headed "Definitions".

Prospective investors in the Notes of the Issuer as with any other listed security should ensure that they fully understand the nature of the Issuer's operations, its valuation and the extent of their exposure to risks, and that they consider the suitability of the Issuer's Notes as an investment in light of their own circumstances and financial position. The BSE's approval of the listing of the Issuer's Notes should not be taken in any way as an indication of the merits of the Issuer. The BSE has not verified the accuracy and truth of the contents of the documentation submitted to it, and the BSE accepts no liability of whatever nature for any loss, liability, damage or expense resulting directly or indirectly from the investment in the said instrument.
1. PARTIES

1.1. Issuer
GetBucks Limited
Motswedisi Securities (Pty) Limited
Mybucks Corporate Finance, a division of MyBucks Group
Transaction Management Services (Proprietary) Limited t/a Corpserve
Unit 206, Showgrounds Close
Plot 64516 Fairgrounds
Botswana

1.2. BSE Sponsoring Broker
Transaction Management Services (Proprietary) Limited t/a Corpserve
Unit 206, Showgrounds Close
Plot 64516 Fairgrounds
Botswana

1.3. Arranger(s)
Transaction Management Services (Proprietary) Limited t/a Corpserve
Unit 206, Showgrounds Close
Plot 64516 Fairgrounds
Botswana

1.4. Paying Agent
Specified Office

1.5. Calculation Agent
Specified Office

1.6. Transfer Secretary
Specified Office

2. PROVISIONS RELATING TO THE NOTES

2.1. Status of Notes
Senior Notes, Guaranteed
MyBucks SA
Listed Notes (Botswana Stock Exchange)

2.2. Guarantor
2

2.3. Form of Notes
3

2.4. Series Number
BWP 5,000,000
BWP0 – BWP5,000,000
BWP 100,000

2.5. Tranche Number
Interest-bearing

2.6. Aggregate Nominal Amount:
Fixed Rate

i. Series

ii. Tranche

iii. Minimum Subscription Amount
2.9. Opening Date of Offer
2.10. Closing Date of Offer
2.11. Issue Date
2.12. Specified Denomination
2.13. Specified Currency
2.15. Interest Commencement Date
2.16. Maturity Date/Settlement Date
2.17. Applicable Business Day Convention
2.18. Final Redemption Amount
2.19. Last Day to Register
2.20. Books Closed Period(s)

2.21. Default Rate

2.22. Other Events of Default

3. FIXED RATE NOTES

3.1. Fixed Rate of Interest

3.2. Interest Commencement Date

3.3. Fixed Interest Payment Date(s)

3.4. First Interest Payable

3.5. Day Count Fraction

23 March 2018
23 March 2018
23 March 2018
BWP 100,000
Botswana Pula
BWP 5,000,000
23 March 2018
23 March 2019
Following Business Day
BWP 5,000,000 + accrued interest
10 days prior each Interest Payment Date
The Register will be closed from 20 June to 30 June and from 21 December to 31 December (all dates inclusive) in each year until the Maturity Date
3 percent over the Fixed Rate of Interest
As stipulated in the Programme Memorandum

11 (eleven) percent per annum payable semi-annually in arrears
23 March 2018
30 June and 31 December in each year up to and including the Maturity Date
30 June 2018
Bond Basis as defined in the Programme Memorandum
4. PROVISIONS REGARDING REDEMPTION / MATURITY

4.1. Redemption at the Option of the Noteholders:
   a) Optional Redemption Amount(s) No
      BWP 5,000,000
   b) Other terms applicable on Redemption None.

4.2. Redemption in the event of a Change of Control:
   a) Optional Redemption Amount(s) Yes.
      BWP 5,000,000
   b) Other terms applicable on redemption None

GENERAL

5. Financial Exchange BSE
6. BSE Code GBL005
7. ISIN Number BW0000001858
8. Listing Date 10 April 2018
9. Method of Offering Private placement
10. Governing law Botswana Law
    Guarantee governed by English Law
12. Other provisions None

13. DISCLOSURE BY ISSUER

The Issuer will for as long as any Tranche of Notes remains Outstanding, notify the Noteholders of any material change in the financial position of the Issuer.

14. RESPONSIBILITY

The Issuer accepts full responsibility for the information contained in this Applicable Pricing Supplement. To the best of the knowledge and belief of the Issuer (who has taken all reasonable care to ensure that such is the case) the information contained in this Applicable Pricing Supplement is in accordance with the facts and does not omit anything which would make any statement false or misleading and all reasonable enquiries to ascertain such facts have been made. This Applicable Pricing Supplement contains all information required by applicable law and the listing requirements of the BSE.
Application is hereby made to list this issue of Notes on 10 April 2018

SIGNED at Gaborone on this 9th April 2018

For and on behalf of

GETBUCKS LIMITED

[Signature]
Name: Albertus Marthinus de Kock
Capacity: Managing Director
Who warrants her authority hereto

[Signature]
Name: Jeffrey SibiSibi
Capacity: Chairman
Who warrants his authority hereto