



BBIS Advisory Committee Circular

Date: 12 December 2018

Subject: Insertion of a BBIS Constituent Bond effective 12 December 2018

The following outlines the insertion of a constituent bond to BBIS after listing and meeting the inclusion criteria:

1. Bond added to the Corpl and BBI:

Name of Bond	Amount	Date of Issue	Coupon	Maturity Date
BHC025	P300.00 Mn	10 December 2018*	Bank Rate + 2.90%	10 December 2025

* listed on 12 December 2018

Current Total Nominal Amount in Issue – this bond will increase the total nominal amount in issue in the BBIS by P300.00 million to P13,416.26 million.

Current Constituents – after including this bond in the BBIS, the series currently represents 42 constituent bonds in total: 35 corporate bonds, 28 fixed rate bonds and 7 government bonds.

BY ORDER OF THE BBIS ADVISORY COMMITTEE