



**International Finance Corporation
("IFC" or "the Issuer")**

**Pan-African Domestic Medium-Term Note Programme
for issues of Notes with maturities of
three months or longer
from the date of the original issue**

PRESS ANNOUNCEMENT IN RESPECT OF THE ISSUANCE AND LISTING OF THE NOTES ON THE BOTSWANA STOCK EXCHANGE UNDER THE IFC PAN-AFRICAN DOMESTIC MEDIUM-TERM NOTE PROGRAMME (the "Programme")

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the issued notes or other securities of the Issuer, nor is this announcement circulated to invite offers for any securities of the Issuer.

IFC is an international organization, established in 1956 to further economic growth in its developing member countries by promoting private sector development. The Issuer is a member of the World Bank Group, which also comprises the International Bank for Reconstruction and Development (the "IBRD"), the International Development Association ("IDA"), the Multilateral Investment Guarantee Agency ("MIGA") and the International Centre for Settlement of Investment Disputes ("ICSID").

In partnership with private investors, the IFC assists in financing the establishment, improvement, and expansion of private sector enterprises by making investments where sufficient private capital is not otherwise available on reasonable terms. The Issuer seeks to bring together domestic and foreign private capital and experienced management and thereby create conditions conducive to the flow of private capital (domestic and foreign) into productive investments in its developing member countries.

Pursuant to the above, the Issuer has established the Programme in various African jurisdictions, including Botswana. On December 1, 2017, the Programme was approved by the Botswana Stock Exchange (BSE) in terms of the BSE Listing Requirements and on December 1, 2017 the Issuer has issued notes with an aggregate nominal value of BWP260,000,000 under a Programme Memorandum dated December 1, 2017. The notes will be listed on or about December 13, 2017 under the code IFC001 with ISIN BW 000 000 1882.

Documents available for inspection

For so long as Notes are issued pursuant to this Programme or are outstanding, in respect of any Series of Notes copies of the following documents are available, during usual business hours on any weekday (Saturdays and public holidays excluded), for inspection at the office of the Paying Agent, Barclays Bank of Botswana, specified below:

- (i) the Programme Memorandum together with any supplement to the Programme Memorandum or further Programme Memorandum
- (ii) the documents incorporated by reference in the Programme Memorandum
- (iii) the relevant Country Agency Agreement
- (iv) the Programme Agreement;
- (v) the Articles of Agreement of the IFC;
- (vi) the relevant Final Terms (other than for any unlisted Series of Notes);

- (vii) the relevant Country Annex (and any relevant Country Annex Supplement) included or referred to in the relevant Final Terms;
- (viii) the IFC's most recent international credit ratings confirmation letter;
- (ix) the IFC's annual borrowing limit resolution of its Board of Directors;
- (x) the form of application for subscription of the Notes; and
- (xi) all reports, letters and other documents, balance sheets, valuations and statements by any expert any part of which is extracted or referred to in the Programme Memorandum.

<p style="text-align: center;">PRINCIPAL OFFICE OF THE CORPORATION International Finance Corporation 2121 Pennsylvania Avenue, N.W. Washington, DC 20433 U.S.A. Contact: Frederic Wandey Telephone number: +44 20 7592 8013</p>	<p style="text-align: center;">ARRANGERS <i>for the Programme in Botswana</i> Absa Corporate and Investment Bank, a division of Absa Bank Limited 15 Alice Lane Sandton, 2196 South Africa Contact: Kumeshen Naidoo Telephone number: +27 11 895 6555</p> <p style="text-align: center;">Barclays Bank of Botswana Limited Building 4, Plot 74358 Central Business District Gaborone, Botswana Contact: Lesley Bradley Telephone number: +267 363 3938</p>
<p style="text-align: center;">SPONSORING BROKER Motswedi Securities (Proprietary) Limited Plot 113, Unit 30 Kgale Mews Gaborone Botswana Contact: Martin Makgathe Telephone number: +267 318 8627</p>	<p style="text-align: center;">PAYING AGENT Barclays Bank of Botswana Limited Building 4, Plot 74358 Central Business District Gaborone, Botswana Contact: Lesley Bradley Telephone number: +267 363 3938</p>
<p style="text-align: center;">REGISTRAR, TRANSFER AGENT AND CALCULATION AGENT Transaction Management Services (Pty) Ltd t/a Corpserve Botswana Unit 206, Showgrounds Close Plot 64516 Fairgrounds Gaborone Botswana Contact: Stephen Pezarro Telephone number: +267 393 2244</p>	<p style="text-align: center;">AUDITORS TO THE CORPORATION KPMG LLP 1 East Pratt Street, 6th Floor Baltimore, MD 21202 U.S.A. Contact: Kevin Frank Telephone number: +1 410 949 8480</p>
<p style="text-align: center;">LEGAL ADVISERS <i>To the Corporation as to Botswana law</i> Armstrongs Attorneys Fl. 2, Acacia House, Plot 74538 New CBD Gaborone, Botswana Contact: Siphon Ziga Telephone number: +267 395 3481</p>	<p style="text-align: center;">LEGAL ADVISERS <i>To the Corporation as to the transaction</i> Bowman Gilfillan Inc. 11 Alice Lane Sandton, 2196 South Africa Contact: Casper van Heerden Telephone number: +27 11 669 9354</p>