Notice is hereby given that an Extraordinary General Meeting of members of the Company will be held at offices of Imara Holdings Limited, Unit 6, Morojwa Mews, Plot 74770, Western Commercial Road, New Central Business District, Gaborone at 8.30 a.m. on 24 February 2017 for the purpose of considering, and if deemed fit, passing the following resolutions:

1. **Approval and payment of a special dividend**

   To approve and ratify a resolution of the Board of Directors of the Company, passed on 31 January 2017, declaring a special dividend (“the Dividend”) of 50 thebe per share, in respect of the 59 494 301 shares in issue and listed on the Venture Capital Board of the Botswana Stock Exchange, and resulting in a total dividend payment of BWP 29 747 151.

   The last date to register, in order to be eligible for the Dividend payment, is Friday, 17 February 2017. If approved, the Dividend will be paid, net of applicable withholding taxes in terms of the Botswana Income Tax Act (Cap: 52:01) as amended, to the registered shareholders of the company, on 24 February 2017, or as soon as is practically possible after this date.

2. **Approval from shareholders for the delisting of the Company from the Venture Capital Board of the Botswana Stock Exchange**

   The Board of Directors of the Company having deemed that it is in the best interests of the Company to apply to the Botswana Stock Exchange for the delisting of its shares from Venture Capital Board of the Botswana Stock Exchange (“the Delisting Application”), shall, subject to the approval of the shareholders by ordinary resolution, effect the Delisting Application forthwith.

A shareholder entitled to attend and vote at the Extraordinary General Meeting, is entitled to appoint a proxy or proxies to attend, speak and vote in his / her stead. The proxy, a copy of which is attached, need not be a shareholder of the Company.

The instrument appointing such proxy must be lodged at or posted to the address of the company, to be received not later than 48 hours before the start of the meeting.

By Order of the Board

Date: 1 February 2017
FORM OF PROXY

For use at the Extraordinary General Meeting of members of the Company to be held in the offices of Imara Holdings Limited, Unit 6, Morojwa Mews, Plot 74770, Western Commercial Road, New Central Business District, Gaborone on 24 February 2017 at 8.30 a.m.

PLEASE READ THE NOTES HERETO BEFORE COMPLETING THIS FORM

I/We _______________________________________________
(NAME(S) IN BLOCK LETTERS)

being the holder of _________________________________________(number of) ordinary shares in Imara Holdings Limited, do hereby appoint (see note 2 below)

1. ________________________________________________ or failing him/her;

2. ________________________________________________ or failing him/her;

3. the Chairman of the Extraordinary General Meeting

as my/our proxy to act for me/us at the Extraordinary General Meeting of members of the Company to be held in the offices of Imara Holdings Limited, Unit 6, Morojwa Mews, Plot 74770, Western Commercial Road, New Central Business District, Gaborone at on 24 February 2017 at 8.30 a.m. or any adjournment thereof, for the purpose of considering and, if deemed fit, passing, with or without modification, the ordinary resolutions set out in the Notice of Extraordinary General Meeting and to be proposed thereat, and to vote for and/or against the resolutions and/or abstain from voting in respect of the ordinary shares registered in my/our name/s (in accordance with the following instructions):

<table>
<thead>
<tr>
<th>Ordinary Resolution 1: Approval and payment of a special dividend</th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary Resolution 2: Approval for the delisting of the Company from the Venture Capital Board of the Botswana Stock Exchange</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Signed at _____________________ on ___________________________ 2017

Signature ____________________________________________

Assisted by (if applicable) ____________________________________________