Result of Placing of 22,000,000 new Ordinary Shares of Investec plc (the ‘Placing’)

Investec plc (‘Investec’ or the ‘Company’) announces that it has raised GBP104.5 million before commissions and expenses by the Placing completed today of 22,000,000 new Ordinary Shares representing approximately 4.27 per cent of the number of the existing Ordinary Shares of the Company and approximately 2.79 per cent of the number of the combined existing Ordinary Shares of the Company and Investec Limited at 475 pence per share (the ‘Placing Price’). Merrill Lynch International (‘BofA Merrill Lynch’) acted as sole bookrunners in relation to the Placing.

The Placing Shares will be issued credited as fully paid and will rank pari passu with the existing Ordinary Shares of the Company, including the right to receive all dividends and other distributions declared. For the avoidance of doubt, the Placing Shares will not qualify for the final dividend declared for the year ended 31 March 2010.

The Company will apply for admission of the Placing Shares to trading on the main market of the London Stock Exchange (‘London Admission’) and the Johannesburg Stock Exchange (‘South African Admission’). It is expected that the London Admission will take place and that trading will commence on 6 August 2010, with the South African Admission to occur shortly thereafter.

The Placing is conditional, inter alia, upon London Admission becoming effective and the placing agreement made between the Company and BofA Merrill Lynch not being terminated. It is anticipated that the settlement date will be 6 August 2010.

Capitalised terms used, but not defined in this announcement have the same meanings as set out in the placing announcement of the Company released at 7.00 a.m. on the date hereof.

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The Placing Shares to be issued pursuant to the Placing will not be admitted to trading on any stock exchange other than the London Stock Exchange and the JSE. Neither the content of Investec’s website nor any website accessible by hyperlinks on Investec’s website is incorporated in, or forms part of, this announcement.