Notice of Cancellation

Anglo American Capital plc (the “Issuer”)

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON RESIDENT AND/OR LOCATED IN, ANY JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION IS UNLAWFUL

Reference is made to the notice of redemption delivered by Anglo American Capital plc on April 3, 2018 to holders of its $352,030,000 3.625% Senior Notes due 2020 (the “May Notes”) and $281,406,000 4.450% Senior Notes due 2020 (the “September Notes” and together with the May Notes, the “Notes”) and the Supplement to the Notice of Redemption delivered on April 30, 2018 announcing the Redemption Price.

The Issuer hereby informs holders of the Notes that all the outstanding Notes have been redeemed and cancelled, and the Issuer has requested to cancel the Notes from the United Kingdom Listing Authority’s Official List.

Terms used but not defined herein shall have the meaning given to them in the notice of redemption. The Issuer has notified the holders pursuant to the terms of the Notes.

For further information, please contact:

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This announcement is released by Anglo American Capital plc and contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the redemption described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Clare Davage (Deputy Company Secretary) at Anglo American Capital plc.

Legal Entity Identifier: TINT358G1SSHR3L3PW36