As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure and Transparency Rules and the Listing Rules of the United Kingdom Listing Authority (the “UKLA”) and/or the JSE Listing Requirements.

Accordingly we advise of the following:

**Investec plc Publication of Base Prospectus Supplement**

The following document has been approved by the UK Listing Authority and is available for viewing:

Base Prospectus Supplement dated 2 July 2018 relating to Investec plc's Base Prospectus dated 28 July, 2017 relating to the £1,000,000,000 Euro Medium Term Note Programme.

To view the full document, please paste the following URL into the address bar of your browser.

[RIS to insert URL of PDF base prospectus supplement]

**DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Base Prospectus Supplement may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectuses as defined in the Base Prospectus Supplement) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectuses you must ascertain from the Base Prospectuses whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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Johannesburg and London
Date:  2 July 2018

Sponsor:
Investec Bank Limited