ANNOUNCEMENT
ISSUANCE AND LISTING OF SENIOR UNSECURED NOTES

This announcement is published in accordance with Botswana Stock Exchange’s (“BSE”) Listing Requirements. PrimeTime Property Holdings Limited (“PrimeTime” or the “Issuer”) is a property investment company listed on the BSE.

PrimeTime has issued the following senior unsecured notes out of the BWP500 million Domestic Medium Term Note Programme (the “Programme”) dated 9 May 2016:

1. 25th November 2016 BWP60,000,000 one year floating rate unlisted note;
2. 25th November 2016 BWP40,000,000 into the existing five year floating rate listed note PTP021, listed on 28 June 2016;
3. 25th November 2016 BWP10,000,000 into the existing eight year fixed rate listed note PTP024, listed on 28 June 2016;
4. 29th November 2016 BWP30,000,000 one year fixed rate unlisted note;
5. 29th November 2016 BWP70,000,000 ten year fixed rate listed note. The BSE has granted the issuer a financial instrument listing and the notes were listed on the BSE as PTP026 on 29th November 2016.

Note: This announcement does not constitute, nor form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the senior unsecured notes or other securities of the Issuer, nor is this announcement circulated to invite offers for any securities of the Issuer.

By order of the Board:

J Jones, Company Secretary
Gaborone, 6th December 2016