GENERAL ANNOUNCEMENT

ESTABLISHMENT OF BWP 500,000,000 DOMESTIC MEDIUM TERM NOTE PROGRAMME

Notice is hereby given that PrimeTime Property Holdings Limited ‘PrimeTime’ is in the process of establishing a P500 million domestic medium term note programme.

The issuance of notes under the programme will enable PrimeTime to continue its strategic goals to grow and diversify its portfolio in the interest of developing long-term shareholder wealth, while structuring debt to minimise its impact on distribution.

This announcement is published for information purposes only.

By order of the Board:

A L Kelly
Managing Director

P Matumo
Chairman

Gaborone, 4th May 2016