Notice of Annual General Meeting

(Registration number 1119)
(Incorporated in the Republic of Botswana)
(FNBB or “the Company”)

P D Shah (Chairman)
L Boakgomo-Ntakhwana (Chief Executive Officer)
B M Bonyongo
J R Khethe,
J K Macaskill
B U Madhav
M T Sekgororoane
P D Stevenson
S Thapelo
M W Ward

Notice is hereby given that the Annual General Meeting of Shareholders of the Company will be held at Gaborone Sun Hotel Conference Centre, at 15h00 on Thursday 11 November 2010, for the purpose of transacting the following business and considering and if deemed fit, passing, with or without modification, the following resolutions:

Agenda

Ordinary Business

1. To read the notice convening the meeting.

2. Ordinary Resolution 1:
   To receive, consider, and adopt the audited financial statements for the year ended 30 June 2010.

3. Ordinary Resolution 2:
   To approve the distribution of a dividend as recommended by the Directors.

4. Ordinary Resolutions 3, 4, 5 and 6:
   To re-elect the following directors of the Company:
   
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<th>Name</th>
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<td>P D Shah</td>
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<tr>
<td>P D Stevenson</td>
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<td>S Thapelo</td>
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<td>J Khethe</td>
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   who retire by rotation in terms of the Constitution, being eligible, offer themselves for re-election.

5. Ordinary Resolution 7:
   To approve the remuneration of the directors for the year ended 30 June 2010.

6. Ordinary Resolution 8:
   To appoint auditors for the ensuing year and to fix their remuneration.

Voting and proxies

All holders of Ordinary Shares entitled to vote will be entitled to attend and vote at the Annual General Meeting.

A holder of shares who is present in person, or by authorised representative or by proxy shall have one vote on a show of hands and have one vote for every ordinary share held on a poll.

Each Shareholder entitled to attend and vote at the Annual General Meeting is entitled to appoint one or more proxies (none of whom need be a Shareholder of the Company) to attend, speak and subject to the Constitution of the Company vote in his/her/its stead.

The notice and form of proxy for the Annual General Meeting, which sets out the relevant instructions for its completion, will be mailed to shareholders with the Annual Report.

In order to be effective, a duly completed form of proxy must be received at the Transfer Secretaries, PricewaterhouseCoopers (Pty) Ltd, Plot 50371, Fairgrounds Office Park, and P O Box 294, Gaborone by not later than 19h00 on 8 November 2010.

By Order of the Board

P D Shah
Chairman of the Board of Directors

L Boakgomo-Ntakhwana
Chief Executive Officer