Investec Limited
Incorporated in the Republic of South Africa
Registration number 1925/002833/06
JSE share code: INL
ISIN: ZAE000081949

Investec plc
Incorporated in England and Wales
Registration number 3633621
JSE share code: INP
ISIN: GB00B17BBQ50

(jointly “Investec”)

As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure and Transparency Rules and the Listing Rules of the United Kingdom Listing Authority (the “UKLA”) and/or the JSE Listing Requirements.

Accordingly we advise of the following:

NOTICE OF THE ANNUAL GENERAL MEETINGS OF INVESTEC PLC AND INVESTEC LIMITED, NOTICE OF A CLASS MEETING OF INVESTEC LIMITED, ISSUE OF THE INVESTEC GROUP’S 2012 ANNUAL REPORT AND NO CHANGE STATEMENT

i) The Annual General Meeting of Investec plc will be held at 11:00am (UK time) on Thursday, 02 August 2012, at the registered office of Investec plc at 2 Gresham Street, London, EC2V 7QP. Pursuant to the Dual Listed Companies structure, the parallel Annual General Meeting of Investec Limited will be held at 12:00pm (SA time) on Thursday, 02 August 2012 at the registered offices of Investec Limited at 100 Grayston Drive, Sandown, Sandton.

ii) A Class Meeting of holders of non-redeemable, non-cumulative, non-participating preference shares in Investec Limited will be held at 09:30am (SA time) on Thursday, 02 August 2012 at the registered offices of Investec Limited at 100 Grayston Drive, Sandown, Sandton.

iii) The Investec Group’s 2012 Annual Report for the year ended 31 March 2012 and Notices of the Annual General Meeting of Investec plc and Investec Limited, as well as the Notice of the Class Meeting of Investec Limited, have been issued and posted to Investec shareholders today, 29 June 2012.

iv) Shareholders are advised that there are no modifications to the financial results for the year ended 31 March 2012 for Investec plc and Investec Limited, as published on 17 May 2012.

v) The unqualified Audit Reports by Ernst and Young Inc and KPMG Inc are available for inspection at the registered offices of Investec Limited until the Annual General Meeting has commenced.

v) Copies of Investec Limited’s existing and new Memorandum of Incorporation are available for inspection at Investec plc and Investec Limited’s registered offices.

A copy of the following documents can be viewed on Investec’s website at www.investec.com and will be submitted to the National Storage Mechanism and will shortly be available for inspection at www.hemscott.com/nsm.do

• Investec Group’s 2012 Annual Report
• Notices of the Annual General Meeting of Investec plc and Investec Limited Notice of the Class Meeting of Investec Limited
• Proxy Forms for the Annual General Meetings as well as the Investec Limited Class Meeting

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Date: 29 June 2012