Linked unitholders are referred to the announcements previously made with regard to the forthcoming rights issue and wish to provide the following update.

The last date to register for the rights issue is 12 May 2017 and thus entitlement to letters of allocation on the basis of 36 linked units for every 100 held will be based on the number of linked units recorded in the register today.

The third press announcement, that will detail the salient dates pertaining to the rights offer, is expected to be issued by 19 May 2017.

Unitholders are reminded that in order to participate in the rights issue they must have their linked units held in their own Central Securities Depository (CSD) account. Should unitholders not have a CSD account then one can be opened through any of the stockbroker members of the Botswana Stock Exchange and once opened the linked unitholder can instruct their stockbroker to arrange for their linked units and letters of allocation to be transferred to their CSD account by the Transfer Secretary. Unit holders are encouraged to contact their stockbroker or the Transfer Secretary if they are in any doubt about the status of their holdings.

By order of the Board:

J Jones
Company Secretary
Gaborone, 12 May 2017