ASX AND MEDIA ANNOUNCEMENT

13 September 2013

VOLUNTARY DELISTING FROM BOTSWANA STOCK EXCHANGE

Aviva Corporation Ltd (ASX: AVA, BSE: AVIVA) advises that it has applied for the voluntary delisting of its securities from the Botswana Stock Exchange (“BSE”). BSE has confirmed that Aviva’s securities will be delisted from the BSE and therefore no longer be traded on the BSE after the close of trading on 27 September 2013 (“Delisting Date”).

No change will occur to the quotation and trading of Aviva’s shares on the Australian Securities Exchange (“ASX”).

Following the delisting from the BSE the Botswana Share Register will be closed.

Reasons for delisting

Aviva’s principal investment in Botswana was the establishment and development of the Mmamantswe Coal Project (the “Project”). Aviva became involved in the Project in 2007 and listed on the Venture Capital Market of the BSE that same year.

On the 9th of July 2013 Aviva received shareholder approval to sell their wholly-owned subsidiary Botswana Energy Solutions Limited (“BES”) to African Energy Resources Limited (ASX: AFR, BSE: AFR). Mmamantswe Coal (Proprietary) Limited which holds Aviva’s rights to the Project is a wholly owned subsidiary of BES. Following the sale of BES, Aviva has no commercial interests remaining in Botswana and thus the continued listing of its shares on the BSE is no longer justified.

Implications for holders on the Botswana register

In order to assist shareholders of Aviva who remain on the Botswana Share Register after the Delisting Date, such shareholders may for the 6 weeks following the Delisting Date, sell all of the shares they own in Aviva through a Share Sale Facility. Aviva will provide full details of the Share Sale Facility in a Circular to be mailed to shareholders of Aviva on the Botswana Share Register on or about 27 September 2013.

Aviva shareholders on the Botswana Share Register who do not utilise the Share Sale Facility will have their shareholding in Aviva transferred to the Australian Register on completion of the Share Sale Facility, at no cost. Once the transfer to Aviva’s Australian Register is complete, these shares may continue to be traded through the ASX, subject to the rules of the ASX.
About Aviva

Aviva Corporation Limited is a resource development company listed on the ASX and the BSE, with its head office in Perth. The Company is well funded, and has a strategy to identify and develop resource opportunities in Australia and overseas. The Aviva Board and management team has strong resource and capital market expertise, with proven expertise in the identification and development of resource projects.

For more information, please visit our website: www.avivacorp.com.au or contact us:

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