Investec Limited
Incorporated in the Republic of South Africa
Registration number 1925/002833/06
JSE share code: ILRP1
ISIN: ZAE000183216
JSE ordinary share code: INL
NSX ordinary share code: IVD
BSE ordinary share code: INVESTEC
ISIN: ZAE000081949

Investec plc
Incorporated in England and Wales
Registration number 3633621
LSE share code: INVP
JSE share code: INP
ISIN: GB00B17BBQ50

Investec Limited
Preference share dividend announcement

Class ILRP1 redeemable non-participating preference shares ("preference shares")

Declaration of dividend number 4
Notice is hereby given that preference dividend number 4 has been declared for the period 01 April 2014 to 30 June 2014 amounting to 1256.38415 cents per share payable to holders of the Class ILRP1 redeemable non-participating preference shares as recorded in the books of the company at the close of business on Friday, 25 July 2014.

The relevant dates relating to the payment of dividend number 4 are as follows:
Last day to trade cum-dividend Friday, 18 July 2014
Shares commence trading ex-dividend Monday, 21 July 2014
Record date Friday, 25 July 2014
Payment date Monday, 28 July 2014

Share certificates may not be dematerialised or rematerialised between Monday, 21 July 2014 and Friday, 25 July 2014, both dates inclusive.

Additional information to take note of:
- The Investec Limited company tax reference number: 9800/181/71/2
- The issued class ILRP1 preference share capital of Investec Limited is 408 319 preference shares
- No STC credits are available for utilisation
- The dividend paid by Investec Limited is subject to South African Dividends Tax (Dividends Tax) at 15% (subject to any available exemptions or reductions in terms of Double Tax Agreements as legislated) equal to 188.45762 cents per share
- Preference shareholders who are exempt from paying the Dividends Tax will receive a gross dividend of 1256.38415 cents per preference share
- Preference shareholders who are not exempt from paying the Dividends Tax will receive a net dividend of 1067.92653 cents per preference share.

By order of the board

N van Wyk
Company Secretary
Investec Limited

30 June 2014
Sponsor:
Investec Bank Limited