As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure and Transparency Rules and the Listing Rules of the United Kingdom Listing Authority (the “UKLA”) and/or the JSE Listing Requirements.

Accordingly, we advise of the following:

ADDITIONAL LISTING – INVESTEC PLC

Application has been made to the UK Listing Authority and the London Stock Exchange for an additional listing of 610,254 Investec plc ordinary shares of GBP0.0002 each (the “plc New Ordinary Shares”) in order to satisfy contractual annual fixed allowances made pursuant to the Investec plc Executive Incentive Plan 2013, payable in shares, to each of the qualifying executive directors. The plc New Ordinary Shares, which were awarded on 8 August 2014, will be issued at a price of GBP4.9160 per share to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The plc New Ordinary Shares will rank pari passu with the existing issued ordinary shares of Investec plc. Pursuant to the dual listed company structure, Investec plc has also applied to the JSE Limited for the admission to trading of the plc New Ordinary Shares.

It is expected that trading in the plc New Ordinary Shares will commence on the 15 August 2014.

Following the additional listing, the total number of issued ordinary shares will be

- Investec plc: 613,609,642

London and Johannesburg

Sponsor:
Investec Bank Limited

12 August 2014

For further information, please contact:
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