Investec Limited

Preference share dividend announcement

Class ILRP1 redeemable non-participating preference shares ("preference shares")

Declaration of dividend number 5
Notice is hereby given that preference dividend number 5 has been declared for the period 01 July 2014 to 30 September 2014 amounting to 1298.95394 cents per share payable to holders of the Class ILRP1 redeemable non-participating preference shares as recorded in the books of the company at the close of business on Friday, 24 October 2014.

The relevant dates relating to the payment of dividend number 5 are as follows:
- Last day to trade cum-dividend: Friday, 17 October 2014
- Shares commence trading ex-dividend: Monday, 20 October 2014
- Record date: Friday, 24 October 2014
- Payment date: Monday, 27 October 2014

Share certificates may not be dematerialised or rematerialised between Monday, 20 October 2014 and Friday, 24 October 2014, both dates inclusive.

Additional information to take note of:
- The Investec Limited company tax reference number: 9800/181/71/2
- The issued class ILRP1 preference share capital of Investec Limited is 408 319 preference shares
- No STC credits are available for utilisation
- The dividend is paid from income
- The dividend paid by Investec Limited is subject to South African Dividends Tax (Dividends Tax) at 15% (subject to any available exemptions or reductions in terms of Double Tax Agreements as legislated) equal to 194.84309 cents per share
- Preference shareholders who are exempt from paying the Dividends Tax will receive a gross dividend of 1298.95394 cents per preference share
- Preference shareholders who are not exempt from paying the Dividends Tax will receive a net dividend of 1104.11085 cents per preference share.

By order of the board

N van Wyk
Company Secretary
Investec Limited

30 September 2014

Sponsor:
Investec Bank Limited