INVESTECH PLC – VOTING RIGHTS AND CAPITAL

As at 30 October 2014, Investec plc’s issued capital consists of 613,609,642 ordinary shares of GBP0.0002 each (the “Ordinary Shares”). Of these, no Ordinary Shares are held exclusive of voting rights in treasury at the date of this announcement and therefore the total number of voting rights in Investec plc is 613,609,642.

The figure of 613,609,642 Ordinary Shares may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest, or a change to their interest, in Investec plc under the UKLA’s Disclosure and Transparency Rules.

For further information, please contact:

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Investec plc  
Company Secretary  
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Date: 31 October 2014  
Sponsor: Investec Bank Limited

Notes:

1. Investec plc also has one Special Voting Share in issue to facilitate joint voting by shareholders of Investec plc and Investec Limited on joint electorate actions.

2. As at 30 October 2014, Investec Limited’s issued capital consists of 285,748,623 ordinary shares of ZAR0.0002 each with voting rights. Investec Limited holds 21,283,159 ordinary shares in Treasury.

3. The issued voting capital of Investec Limited is 264,465,464 ordinary shares which may be exercised at General Meetings of Investec plc on the basis of one vote per share.