Publication of Final Terms

As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Prospectus Rules of the United Kingdom Listing Authority (the "UKLA") and/or the JSE Listing Requirements.

Re: Final Terms dated 30 April 2015 in relation to Investec plc’s issue of GBP 300,000,000 4.50 per cent. Notes due 2022 under Investec plc’s GBP1,000,000,000 Euro Medium Term Note Programme (the "Final Terms").

Copies of the Final Terms are available for viewing at:

i. the registered office of Investec plc, at 2 Gresham Street, London EC2V 7QP; and

ii. the office of Deutsche Bank AG London Branch at Winchester House, 1 Great Winchester House, London EC2N 2DB, as Paying Agent in respect of the £1,000,000,000 Euro Medium Term Note Programme.

Application has been made for the Notes to be admitted to the Official List of the UK Listing Authority and to trading on the London Stock Exchange with effect from 5 May 2015.

A copy of the above document has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: http://www.morningstar.co.uk/uk/NSM.

DISCLAIMER - INTENDED ADDRESSEES

The Final Terms referred to above must be read in conjunction with the base prospectus dated 19 March 2015 relating to the above programme (the "Prospectus"), which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC, as amended).

Please note that the information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Final Terms and/or Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and/or Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and/or the Base Prospectus, you must ascertain from the Final Terms and Prospectus whether or not you are part of the intended addressees of the information contained therein.

Nothing in this electronic publication constitutes an offer of securities in any jurisdiction. The Notes offered by the Prospectus and the Final Terms have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any relevant securities laws of any state of the United States and are subject to U.S. tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in the United States, as defined in Regulation S under the Securities Act. The Final Terms and Prospectus may not be accessed from, or transmitted in or into, the United States.

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