As part of the dual listed company structure, Investec plc and Investec Limited notify the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure, Transparency and Listing Rules of the United Kingdom Listing Authority (the "UKLA") and/or the JSE Listing Requirements.

Investec plc (the “Guarantor”) advises that in respect of a subordinated guarantee to Investec Tier 1 (UK) LP (the “Issuer”), the Issuer has advised of the following:

Redemption of EUR200,000,000 Fixed/Floating Rate Guaranteed Non-voting Non-cumulative Perpetual Preferred Securities (the “Securities”) by the Issuer having the benefit of a subordinated guarantee from the Guarantor.

ISIN: XS0222692328; Euronext Amsterdam Security Code: 15454

In accordance with its obligations under paragraph 4.2 of terms and conditions of the Securities contained in the offering circular dated 22 June 2005 (the “Terms and Conditions”), the Issuer hereby gives notice to the holders of the Securities of its intention to redeem the remaining outstanding Securities in accordance with the Terms and Conditions on 24 June 2015.

For further information, please contact:

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Dated: 18 May 2015

Sponsor:
Investec Bank Limited