Redemption of EUR200,000,000 Fixed/Floating Rate Perpetual Subordinated Notes (the “Notes”) of Investec plc (the “Issuer”)

In connection with the planned redemption of EUR200,000,000 Fixed/Floating Rate Guaranteed Non-voting Non-cumulative Perpetual Preferred Securities (ISIN: XS0222692328; Euronext Amsterdam Security Code: 15454) by Investec Tier 1 (UK) LP (which securities have the benefit of a subordinated guarantee from the Issuer), as announced on 18 May 2015, the Issuer intends to redeem the Notes.

This notice is given in accordance with the Issuer’s obligations under paragraph 7.4 of terms and conditions of the Notes contained in the offering circular dated 22 June 2005 (the “Terms and Conditions”). The Issuer hereby gives notice to the holders of the Notes of its intention to redeem the remaining outstanding Notes in accordance with the Terms and Conditions on 24 June 2015.

For further information, please contact:

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Dated: 22 May 2015