LETSGEO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the “Company”)

Letshego Holdings Limited (“LHL” / “the Company” / “Letshego”) was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is an inclusive finance focused Group with consumer, micro-lending and deposit-taking subsidiaries across 11 sub-Saharan African economies.

Letshego Holdings Limited has issued notes under the existing Medium Term Note Programme. The Terms of the issuance are as follows:

<table>
<thead>
<tr>
<th>Financial Instrument or Short name</th>
<th>LHL008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tap Amount</td>
<td>BWP3,850,000</td>
</tr>
<tr>
<td>Issue Price</td>
<td>100%</td>
</tr>
<tr>
<td>Coupon rate/Variable interest rate</td>
<td>11% per annum payable semi-annually in arrears</td>
</tr>
<tr>
<td>Interest Payment Date(s)</td>
<td>8 May and 8 November in each year up to and including the Maturity Date</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>8 November 2027</td>
</tr>
<tr>
<td>Final Redemption Amount</td>
<td>100% of the Nominal Amount</td>
</tr>
<tr>
<td>The change from the previous interest rate to the new interest rate payable to the registered holder on the respective interest date as determined according to the conditions of the issue</td>
<td>Nil</td>
</tr>
<tr>
<td>Original Tap Issue Date</td>
<td>26 August 2015</td>
</tr>
<tr>
<td>Proposed Tap Issue Date</td>
<td>26 August 2015</td>
</tr>
</tbody>
</table>

The Botswana Stock Exchange has approved the listing of the Notes effective 26 August 2015.
Note: This announcement is for information purposes only. It does not constitute, nor form part of an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the notes or other securities of the Issuer, nor is this announcement circulated to invite offers for any securities of the Issuer.

A copy of the Programme Memorandum and Applicable Pricing Supplement is available at the Issuer’s offices as specified below. For any further information, please contact:

[**]

11 April 2019
GENERAL INFORMATION

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