FURTHER CAUTIONARY ANNOUNCEMENT

Incorporated in the Republic of Botswana on 8 July 2010
Registration number CO. C02010/6316
(“Letlole” or “the Company”)

Further to the cautionary notice issued on 18 December 2015 and the Circular issued on 18 May 2016, shareholders are advised that the acquisition of Lot 2989 Gaborone has been concluded. Further, shareholders are informed that the acquisition of a third interest in the Partnership known as NBC Developments, which owns Lot 16186 Francistown, will be concluded shortly. Accordingly, shareholders are advised to exercise caution when dealing in the company’s shares until a full announcement is made.

By order of the Board

Magdeline Tsiane
Board Secretary
Date: 18 August 2016

Legal Advisor
Sponsoring Broker