Following the closing of the Rights Offer on the 27 of July 2012 the Company is pleased to announce that all of the 83 333 333 shares offered have been subscribed for and allotted:

1. 7 089 876 shares were taken up by shareholders or third parties who acquired rights, through Zimbabwe Stock Exchange;

2. 33 769 802 shares were taken up by shareholders or third parties who acquired rights, through the Botswana Stock Exchange; and

3. 42 473 655 shares were taken up by the Underwriter, African Financial Services and Development Corporation Limited (ADC), under the terms of the Underwriting Agreement.

By order of the Board
ABC Holdings Limited

Legal Advisor

Sponsoring Broker

Stockbrokers Botswana Ltd.
Member of the Botswana Stock Exchange