A-CAP RESOURCES LIMITED ANNOUNCES RESULTS OF ANNUAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, A-Cap Resources Limited advises on the outcome of voting on the resolutions put to shareholders at the Annual General Meeting held today 24 October 2013.

Details of the voting in regard to the resolutions (together with the information required to be given by Section 251AA of the Corporations Act) was as follows:

**Resolution 1 – Re - Election of Mr Robert Pett as a Director**
Resolution passed by a show of hands. Proxy votes were as follows:

- Votes of proxies directed to vote for the resolution: 91,889,479
- Votes of proxies directed to vote against the resolution: 21,124,193
- Votes of proxies directed to abstain on the resolution: 8,823,522
- Votes of proxies able to vote at the proxies’ discretion: -

**Resolution 2 – Re - Election of Dr Paul Woolrich as a Director**
Resolution passed by a show of hands. Proxy votes were as follows:

- Votes of proxies directed to vote for the resolution: 78,626,829
- Votes of proxies directed to vote against the resolution: 33,786,843
- Votes of proxies directed to abstain on the resolution: 9,423,522
- Votes of proxies able to vote at the proxies’ discretion: -

**Resolution 3 – Removal of Mr Henry Stacpoole as a Director**
Resolution was defeated by show of hands. Proxy votes were as follows:

- Votes of proxies directed to vote for the resolution: 38,489,335
- Votes of proxies directed to vote against the resolution: 74,486,553
- Votes of proxies directed to abstain on the resolution: 8,861,306
- Votes of proxies able to vote at the proxies’ discretion: -

**Resolution 4 – Appointment of Mr Paul Thomson as a Director**
Resolution passed by a show of hands. Proxy votes were as follows:

- Votes of proxies directed to vote for the resolution: 109,072,946
- Votes of proxies directed to vote against the resolution: 3,662,292
- Votes of proxies directed to abstain on the resolution: 9,101,956
- Votes of proxies able to vote at the proxies’ discretion: -
Resolution 5 – Adoption of remuneration report
Resolution passed by a show of hands. Proxy votes were as follows:

Votes of proxies directed to vote for the resolution : 108,034,092
Votes of proxies directed to vote against the resolution : 10,196,515
Votes of proxies directed to abstain on the resolution : 3,606,587
Votes of proxies able to vote at the proxies' discretion : -

Resolution 6 – Ratify allotment of shares for cash
Resolution passed by a show of hands. Proxy votes were as follows:

Votes of proxies directed to vote for the resolution : 59,455,253
Votes of proxies directed to vote against the resolution : 515,897
Votes of proxies directed to abstain on the resolution : 61,866,044
Votes of proxies able to vote at the proxies' discretion : -

For and on behalf of the Board of Directors of
A-CAP RESOURCES LIMITED

DENIS RAKICH
Company Secretary