Investec Limited

Preference share dividend announcement

Class ILRP1 redeemable non-participating preference shares ("preference shares")

Declaration of dividend number 6
Notice is hereby given that preference dividend number 6 has been declared from income reserves for the period 01 October 2014 to 31 December 2014 amounting to 1303.46388 cents per share payable to holders of the Class ILRP1 redeemable non-participating preference shares as recorded in the books of the company at the close of business on Friday, 23 January 2015.

The relevant dates relating to the payment of dividend number 6 are as follows:
- Last day to trade cum-dividend: Friday, 16 January 2015
- Shares commence trading ex-dividend: Monday, 19 January 2015
- Record date: Friday, 23 January 2015
- Payment date: Monday, 26 January 2015

Share certificates may not be dematerialised or rematerialised between Monday, 19 January 2015 and Friday, 23 January 2015, both dates inclusive.

Additional information to take note of:
- The Investec Limited company tax reference number: 9800/181/71/2
- The issued class ILRP1 preference share capital of Investec Limited is 408,319 preference shares
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions or reductions in terms of Double Tax Agreements as legislated) equal to 195.51958 cents per share
- No Secondary Tax on Companies ("STC") credits have been utilised in respect of this preference share dividend declaration
- The net dividend amounts to 1107.94429 cents per preference share for shareholders liable to pay the Dividend Tax and 1303.46388 cents per preference share for preference shareholders exempt from paying the dividend tax.

By order of the board

N van Wyk
Company Secretary
Investec Limited

31 December 2014

Sponsor:
Investec Bank Limited