SEFALANA HOLDING COMPANY LIMITED
(Company registration number 86/1025)

FURTHER CAUTIONARY ANNOUNCEMENT

In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE any circumstances or events that have or are likely to have a material effect on the financial results of the Company for the period to be reported upon next.

Group results for the year ended 30 April 2017

The Board of Sefalana hereby announce that the Group’s consolidated profit before tax for the year ended 30 April 2017 will be lower than the comparative previous year. This is predominantly as a result of the challenging trading environment and specifically due to the reduced level of spending in the economy. The Group’s results will be published towards the end of July 2017.

Further cautionary announcement

Further to the previous cautionary announcements issued and the update provided in April 2017 on a potential transaction in the Region, Shareholders are advised that negotiations with a third party are now in their final stages. If successful, this transaction might have an effect on the share price of the Company’s shares. Further updates will be provided to Shareholders in due course.

Accordingly, Shareholders are advised to exercise caution when dealing in the Company’s shares until a further announcement is made.

By order of the Board

Mohamed Osman
Group Finance Director

22 May 2017

Directors:

PHK Kedikõwe, CD Chauhan, EM Dewah, K Jefferis, HW Kampmann, K Mere, RM Motswaiso, MS Osman