FURTHER CAUTIONARY ANNOUNCEMENT

Incorporated in the Republic of Botswana on 8 July 2010
Registration number CO. C02010/6316
("Letlole“ or “the Company”)

Further to the cautionary that was published on 18 December 2015, shareholders are advised that negotiations are still in progress, which if successfully concluded may have a material effect on the share price of Letlole La Rona Ltd. Accordingly, shareholders are advised to exercise caution when dealing in the company’s shares until a full announcement is made.

By order of the Board

Magdeline Tsiane
Board Secretary
Date: 25 May 2016

Legal Advisor

Sponsoring Broker