NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given of an Extraordinary General Meeting of Shareholders of the Company to be held at the Lansmore Hotel, Masa Square, New CBD, Corner Khama Crescent & Western Avenue, Gaborone, Botswana on Tuesday, 28 August 2018 at 16:00 hrs for the following business.

Agenda

1. To read the notice convening the meeting

2. **Special Business**

   2.1 To consider and if thought fit, approve with or without amendment, by vote of simple majority of votes of shareholders present in person or by proxy, excluding the related party Standard Chartered Bank and its associates, the proposed issuance of the Capital Securities of BWP400 million the subject of the Circular to shareholders dated 31 July 2018 (“the Circular”) to Standard Chartered Bank on the terms set out in Appendix A to the Circular.
2.2 To resolve that the directors be and hereby authorised to take such steps and sign all such other documents as are necessary to give effect to the resolution passed at this meeting.

A shareholder entitled to attend and vote may appoint a proxy to attend and vote for him/her on his/her behalf, and such proxy need not also be a shareholder of the Company. The instrument appointing such a proxy must be deposited with the Company Secretary at the registered office of the Company, 5th Floor Standard House, Queens Road, Main Mall, not less than 24 hours before the meeting i.e. 16H00 27 August 2018.

A circular, Notice of the Extraordinary General Meeting and Proxy will be sent to shareholders on or before 2 August 2018.

By Order of the Board
Standard Chartered Bank Botswana Limited
Queens Road, Standard Chartered House, 5th Floor
Gaborone
Botswana

Sponsoring broker

Legal Advisors

Collins Newman & Co...