FURTHER CAUTIONARY ANNOUNCEMENT

In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE any circumstances or events that have or are likely to have a material effect on the financial results of the Company for the period to be reported upon next.

Further cautionary announcement

Further to the previous cautionary announcements issued and the update provided in February 2017 on a potential transaction in the Region, Shareholders are advised that negotiations with a third party are still in progress and due diligence procedures are underway. If successful, this transaction might have an effect on the share price of the Company’s shares. Further updates will be provided to Shareholders in due course.

Accordingly, Shareholders are advised to exercise caution when dealing in the Company’s shares until a further announcement is made.

By order of the Board

Mohamed Osman
Group Finance Director

28 March 2017

Directors:

PHK Kedikilwe, CD Chauhan, EM Dewah, K Jefferis, HW Kampmann, K Mere, RM Motswako, MS Osman