FURTHER CAUTIONARY ANNOUNCEMENT

Incorporated in Republic of Botswana on 8 July 2010
Registration number CO. C02010/6316
(“Letlole” or the “the Company”)

Further to the cautionary announcement that was published on the 11 December 2017, Unitholders are advised that the Company is currently in negotiations regarding the acquisition of an Industrial Property which may have a material impact on the values of the Company’s Linked Units.

The Directors therefore advise Unitholders to exercise caution in the trading of their Letlole Linked Units and should consult their professional advisers before dealing in their Linked Units until such time as the results of the negotiations are known.

By order of the Board

Magdeline Tsiane
Board Secretary
Date: 29 August 2018

Legal Advisors

Sponsoring Broker

IMARA
INVESTING
IN AFRICA
Securities