Investec Limited

Investec plc

Incorporated in the Republic of South Africa
Incorporated in England and Wales

Registration number 1925/002833/06
Registration number 3633621

JSE Share Code: ILRP1
LSE share code: INVP

ISIN: ZAE000183216
JSE share code: INP

JSE ordinary share code: INL
ISIN: ZAE000081949

NSX ordinary share code: IVD
BSE ordinary share code: INVESTEC

Investec Limited

Preference share dividend announcement

Class ILRP1 redeemable non-participating preference shares (“preference shares”)

Declaration of dividend number 13
Notice is hereby given that preference dividend number 13 has been declared from income reserves for the period 01 July 2016 to 30 September 2016 amounting to a gross preference dividend of 1475.82569 cents per share payable to holders of the Class ILRP1 redeemable non-participating preference shares as recorded in the books of the company at the close of business on Friday, 28 October 2016.

The relevant dates relating to the payment of dividend number 13 are as follows:

- Last day to trade cum-dividend: Tuesday, 25 October 2016
- Shares commence trading ex-dividend: Wednesday, 26 October 2016
- Record date: Friday, 28 October 2016
- Payment date: Monday, 31 October 2016

Share certificates may not be dematerialised or rematerialised between Wednesday, 26 October 2016 and Friday, 28 October 2016, both dates inclusive.

Additional information to take note of:

- The Investec Limited company tax reference number: 9800/181/71/2
- The issued class ILRP1 preference share capital of Investec Limited is 333 863 preference shares
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions or reductions in terms of Double Tax Agreements as legislated) equal to 221.37385 cents per share
- The net dividend amounts to 1254.45184 cents per preference share for shareholders liable to pay the Dividend Tax and 1475.82569 cents per preference share for preference shareholders exempt from paying the dividend tax.

By order of the board

N van Wyk
Company Secretary
Investec Limited

30 September 2016

Johannesburg and London
Sponsor: Investec Bank Limited