Global Coal & Energy
October 2008
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Key Points

- 50:50 merger
- Market capitalization C$40M
- Cash C$25M
- Increased cash reduces PRC dilution risk
- Pipeline of development projects
- Listing on TSX and ASX
- Strong management team and controlled projects
- Coal & energy development create mutual opportunities
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<td>Section 7</td>
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Global Coal & Energy Development

- NEMI and Aviva have agreed to a merger of equals to form a dynamic and growing company
- Scheme of Arrangement – 0.59 NEMI shares for every 1 Aviva share
  - Equivalent board representation
  - TSX and ASX listings maintained
- Combined Strategic Focus: integrated energy development and coal
  - Producing metallurgical coal mine through NEMI’s PRC partnership in Canada
  - Energy and coal developments through Aviva’s Australian and Botswana projects
- Experienced management team will be better positioned
  - To contribute to operating assets
  - Advance existing development projects
  - Pursue external growth opportunities
- Strategically positioned to capture continued strong demand growth for coal and energy
- An active news flow on existing and new projects
- Combined cash reserves of C$25 million (current)
Aviva Corporation Limited – ASX:AVA BSE:AVIVA

Aviva’s strategy focuses on integrated development of fuel resources and power plant, with value generated from
- Coal sales
- Power project development fees
- Sell down of residual equity in de-risked power projects

Aviva has a growing portfolio of integrated energy developments
- Coolimba Power, Western Australia
  - Advanced 400MW integrated power station
  - Coal mine development on a 73 million tonne opencast deposit
  - Joint Development Agreement with global power group AES
- Mmamantswe, Botswana
  - 1.3 billion tonne open cut, low strip ratio thermal coal deposit
  - Investigating export coal sales and a 1,000MW power station development
  - Partnership with a major global IPP, GDF SUEZ

Aviva has assembled a strong team skilled in the identification, development, funding and operation of fuel resources and power projects
NEMI Northern Energy & Mining Inc. – TSX:NNE.a

Minority interest in the Peace River Coal Limited Partnership (“PRC”) ~ 17% (current estimate)

Anglo American Coal (“AAC”) is PRC’s operator and holds ~69% interest; the other partner is Vancouver based Hillsborough Resources Limited (~14%)

PRC summary (100%)

- Located in north-eastern British Columbia, easily accessible by air from Vancouver and serviced by under-utilized rail and port (Ridley ~16Mt/yr capacity)
- Existing Trend Mine operated by Anglo Coal and based on
  - Current production 1mt/yr
  - Permitted for 2.0Mt/yr
- Operational improvements are underway in mining (owner operator from contractor) and plant to achieve targets
- Adjacent Roman deposit is being drilled for pre-feasibility work
- 50% of Belcourt Saxon JV
## Proposal
- Merger of Northern Energy & Mining Incorporated ("NEMI") and Aviva Corporation Limited ("Aviva")

## Merger terms
- 0.59 NEMI shares for each Aviva share

## Ownership
- NEMI 50% / Aviva 50% (including NEMI shares represented by convertible debentures)

## Structure
- Merger unanimously recommended by both Boards
- Implemented by Scheme of Arrangement conducted in Australia with NEMI as the acquiring entity
- The offer will require NEMI to issue approximately 70 million shares to Aviva shareholders and apply for listing on the ASX

## Corporate Summary
- New name for combined entity to be established on completion of the Merger
- Corporate headquarters in Vancouver and operational centre in Perth
- Pat Devlin, (NEMI CEO) as Executive Chairman and Lindsay Reed (Aviva CEO) as President & CEO; three directors from each company to constitute the Board

## Conditions
- NEMI and Aviva shareholder approvals
- Other customary conditions and Court approval

## Indicative timetable
- NEMI Circular and Aviva Scheme Booklet dispatched: December 2008
- Shareholder votes: January 2009
- Court approval and merger completion: February 2009
### MergeCo - Profile

<table>
<thead>
<tr>
<th></th>
<th>NEMI</th>
<th>Aviva</th>
<th>MergeCo</th>
</tr>
</thead>
<tbody>
<tr>
<td>Share price ($)(^{(1)})</td>
<td>0.43</td>
<td>0.32</td>
<td>0.27</td>
</tr>
<tr>
<td>Shares outstanding (m)</td>
<td>57.9</td>
<td>118.6</td>
<td>127.9</td>
</tr>
<tr>
<td>Market capitalization ($m)</td>
<td>25</td>
<td>38</td>
<td>31</td>
</tr>
<tr>
<td>Share of MergeCo(^{(3)})</td>
<td>50%</td>
<td>50%</td>
<td></td>
</tr>
<tr>
<td>Cash ($m)(^{(4)})</td>
<td>11</td>
<td>17</td>
<td>14</td>
</tr>
<tr>
<td>Debt ($m)(^{(3)})</td>
<td>12</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Enterprise value ($m)</td>
<td>26</td>
<td>21</td>
<td>17</td>
</tr>
<tr>
<td>Options (m)(^{(5)})</td>
<td>1.5</td>
<td>10.5</td>
<td>10.9</td>
</tr>
</tbody>
</table>

1. Share price shown on a 30-day VWAP basis, as of October 17, 2008
2. C$/A$ exchange rate of $0.820
3. Taking into account the C$11.9 million of NEMI’s convertible debentures, convertible into approximately 13.2 million additional shares
4. Estimate as of September 30, 2008
5. 3.2 million options will be granted to management and board members on closing
Strategic Rationale for Merger

1. Development pipeline with management control
2. Enhanced market position
3. Geographic and product diversity
4. Expanded board and management team
5. Strategic focus enhanced
6. Cash flow and strengthened balance sheet
7. Sustainable demand for products
1. Complementary Development Pipeline with Management Control

- Merged company is well positioned to deliver superior growth
- Short term – PRC to provide growth and cash flow through near term ramp-up to 2Mt/yr and financial close of energy development at Coolimba
- Medium term potential upside to 4Mt/yr being assessed at PRC and financial close of energy development at Mmamantswe
- Longer term – potential export coal sales from Mmamantswe and development at Belcourt Saxon
2. **Enhanced Market Position**

- Increased market scale and presence
- Increased access to capital markets for raising debt and equity capital in North America, Australia/Asia, and Africa
- TSX and ASX listed
- Enhance Aviva’s existing energy partnering strategy by having access to a growing cash flow profile
- Improved access to deal flow in North America, Australia/Asia, and Africa
3. Geographic & Product Diversity

1. Peace River Coal, Canada
   - ~17% interest in a metallurgical coal mine and associated land holdings, Anglo Coal operator
   - Recently entered commercial production; permitted at 2Mt/yr (100%), currently 1mt/yr
   - PFS on adjacent Roman deposit almost complete
   - Expansion study ~ 4Mt/yr
   - 50% JV interest in Belcourt Saxon (with Western Canadian Coal)

2. Coolimba, Western Australia
   - 100% of 73Mt Reserve of thermal coal
   - 400MW integrated energy development
   - Major coal/power station partner in AES Corp

3. Mmamantswe, Botswana
   - 90% of 1.3Bt Inferred Resource of thermal coal
   - Export coal sales opportunity
   - 1,000MW power station development
   - Major power station partner in GDF SUEZ

Corporate and Operational Offices
A. Vancouver, Canada
B. Perth, Australia
4. Expanded Board and Management Team with Global Experience

- Team comprises a mix of resource and power industry experience with operational, technical, exploration, corporate, and financial skill sets
- Proven track record in realising value from difficult assets – PRC & Coolimba
- Senior management team to remain unchanged – minimal duplicated functions
- Improved ability to attract and retain industry experience is important in continuing tight market for skills

<table>
<thead>
<tr>
<th>Board</th>
<th>Management</th>
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<tbody>
<tr>
<td>Executive Chairman</td>
<td>Patrick Devlin</td>
</tr>
<tr>
<td>President &amp; CEO</td>
<td>Lindsay Reed</td>
</tr>
<tr>
<td>Executive Director, Corporate Development</td>
<td>Robert Kirtlan</td>
</tr>
<tr>
<td>Non Executive Directors (Aviva)</td>
<td>Shaun McRobert</td>
</tr>
<tr>
<td>Non Executive Directors (NEMI)</td>
<td>John Byrne</td>
</tr>
<tr>
<td></td>
<td>Randy Eppler</td>
</tr>
<tr>
<td></td>
<td>Chief Financial Officer</td>
</tr>
<tr>
<td></td>
<td>Company Secretary</td>
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<tr>
<td></td>
<td>GM Energy</td>
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<td></td>
<td>GM Energy Development</td>
</tr>
<tr>
<td></td>
<td>Business Development</td>
</tr>
</tbody>
</table>
5. **Strategic Focus Enhanced**

- Focus on complimentary energy development and coal production
  - Energy development creates coal production opportunities
  - Coal production creates energy development opportunities

- Create superior sustainable growth in shareholder value

- Participate in expansion of existing operations, advance development opportunities, and pursue new exploration and corporate opportunities

- Leverage the combined management capability and financial strength to create and capture new opportunities

- Maintain the highest standards for health, safety and the environment
6. **Cash Flow and Strengthened Balance Sheet**

- Financial strength to support growth strategy
  - Combined cash reserves of C$25 million currently
  - Cash flow from PRC coal partnership
  - Reduced risk of dilution in the PRC

- Energy development & partnering
  - Monetizes value up-front through expense reimbursement, project entry fees and development fees
  - Eliminates exposure to large equity calls and debt
7. **Sustainable Demand for Products**

- Coal for export market (hard coking & thermal coal) – fundamentals remain attractive
  - Industry rationalisation has resulted in fewer & larger coal companies controlling supply
  - BOF demand for metallurgical coal for steel making at record levels
  - Limited investment in infrastructure has constrained the supply response

- Coal for domestic energy markets – integrated energy model resurfaces
  - Competition and demand for energy fuels is unprecedented
  - IPPs are growth constrained by fuel availability
  - IPPs are unaccustomed to de-risking fuel resources
  - Power station development generates long term coal sales agreements as well as upfront development fees and valuable equity positions
7. Sustainable Demand for Products (cont’d)

Global Demand for Metallurgical Coal

Global Electricity Generation by Fuel

Source: Barlow Jonker, Rio Tinto

Global Steel Production

World Energy Use by Fuel 1980 - 2030

Source: IISI

Source: US Department of Energy
Benefits to NEMI Shareholders

- Cash from Aviva strengthens balance sheet
  - Reduces short term dilution risk at PRC
  - Minimizes requirement to go to market for equity in short term
- Acquires a technical management team
  - A strong technical team with considerable experience in coal exploration and development, power development and capital markets
- Provides a medium to long term growth profile in management controlled projects
  - Coolimba – 400MW integrated power station development
  - Mmamantswe – 1.3Bt coal resource and 1,000MW power station development
- Thermal coal and energy market exposure
  - Product diversification and ability to participate in integrated energy strategy
- ASX listing
  - ASX has an appreciation for coking coal assets
Benefits to Aviva Shareholders

- Producing coal mine with cash flow and expansion potential
  - PRC ramping up to ~2Mt/yr (100% basis), potentially generating positive cash flow
  - Studying expansion of PRC to ~4Mt/yr

- Cashflow from PRC
  - Minimizes need to call on new equity prior to new project developments
  - Takes pressure off development timing in difficult market conditions

- Metallurgical coal exposure
  - Robust outlook forecast for metallurgical coal supply/demand and prices
  - PRC located in a proven hard coking coal province

- North American listing and country exposure
  - Increased exposure to capital markets and deal flow in North America

- Ability to act on larger corporate growth opportunities and increased international investor interest in energy development
Due diligence by both parties has been substantially completed

Approval of Aviva and NEMI shareholders and Court approvals

Independent Expert concluding that the merger is in the best interest of Aviva shareholders

All regulatory approvals

Other conditions customary for a public transaction of this nature

Merger agreement includes both Aviva and NEMI ‘no shop’ and ‘no talk’ obligations, subject to fiduciary carve-outs
## Indicative Timetable

<table>
<thead>
<tr>
<th>Activity</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Announce Transaction</td>
<td>21 October</td>
</tr>
<tr>
<td>Scheme Booklet and proxy form available</td>
<td>early December</td>
</tr>
<tr>
<td>NEMI Shareholder Circular available</td>
<td>early December</td>
</tr>
<tr>
<td>NEMI Shareholder Meeting</td>
<td>early January</td>
</tr>
<tr>
<td>Aviva Shareholder Meeting</td>
<td>mid January</td>
</tr>
<tr>
<td>Court hearing for approval</td>
<td>late January</td>
</tr>
<tr>
<td>Implementation date</td>
<td>early February</td>
</tr>
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</table>
The directors of both companies believe that the merged entity will be a
dynamic and well-funded company that will provide benefits to shareholders
including:

- Strong cash position for current environment
- Production and cash flow from the PRC, with potential for expansion in the
  short to medium term
- A pipeline of advanced development projects with management control
- Geographical diversity of projects in North America, Africa and Australia
- Improved access to markets, capital and deal flow
- Enhanced management team and technical capabilities
- Strategic leverage to long term outlook for coal and energy
Appendix
NEMI (TSX: NNE.a) is a Vancouver based, TSX listed coal mine development business focused on the exploration, development and production of metallurgical coal assets in northeast British Columbia. NEMI’s assets as at June 30, 2008 consist of its interest in PRC Partnership, and working capital.

Management Team:
- Patrick Devlin, President and Director
- Matthew Kavanagh, CFO (part-time)

**TSX Trading History**

**Shareholder Summary**

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<thead>
<tr>
<th>Shares Outstanding</th>
<th>Shares Outstanding</th>
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<tbody>
<tr>
<td>Company Insiders</td>
<td>2,607,009</td>
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<tr>
<td>Cambrian Plc</td>
<td>11,781,326</td>
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<tr>
<td>Other Shareholders</td>
<td>43,481,410</td>
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<tr>
<td><strong>Total Basic Shares Outstanding</strong></td>
<td><strong>57,869,745</strong></td>
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<td>Options &amp; Warrants Outstanding</td>
<td>1,500,000</td>
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<tr>
<td>Convertible Debentures</td>
<td>13,222,225</td>
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<tr>
<td><strong>Total Basic Shares Outstanding</strong></td>
<td><strong>72,591,970</strong></td>
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</table>
NEMI holds a ~17% interest in the Peace River Coal partnership (“PRC”) - Anglo Coal currently operates the Trend Mine with commercial production being achieved in January of 2008

A “Transition” project is underway to move from contractor mining to owner operator mining by the end of 2008

A plant expansion is being studied – from the current 250tph to 500tph on a sustainable basis

The PRC is looking at three further developments within the scope of the existing 16Mtpa open access rail and port infrastructure

- Roman – similar seam formations as Trend, geological, mining and processing studies underway for a potential ~4Mtpa development
- Horizon (PRC 100%)
- Belcourt Saxon (PRC 50%) is the subject of scoping studies
NEMI - PRC Project Overview

Location of PRC Project

PRC’s Trend Mine

Legend
- Surface Mine
- Underground Mine
- Closed or Idled Mine
- Undeveloped Deposit
- Coal-Fired Power Station
- CN Railroad
- CP Railroad
- Other Railroad

Coafields
- Bituminous
- Subbituminous
- Lignite
- Anthracite
Aviva (ASX: AVA) is an integrated energy company with its head office in Perth, Australia. The company is growing a portfolio of integrated energy assets. Aviva’s most advanced asset is the Coolimba Power project in Western Australia.

Management Team

- Lindsay Reed, Chief Executive Officer
- Robert Kirtlan, Executive Director
- Stephen Jones, Chief Financial Officer
- Mark Chatfield, GM of Energy
- Richard Harris, GM of Development
- Corey Nolan, Business Development Manager
The Coolimba Project is based on one of only two coal resources in Western Australia

- The deposit was originally drilled in the 1970s
- The development of gas resources and a pipeline from northwest Australia allowed for lower cost gas fired generation
- Export markets (LNG) and higher gas prices have left Coolimba with the lowest cost fuel in a fuel constrained, high growth power market

Aviva has executed a Joint Development Agreement with AES for the development of a 400MW coal fired power station

- Environmental permitting is ongoing
- PPAs with the local utility distributor and/or potential industrial customers are expected to be drafted around year-end
- Financial close could occur as early as late 2009

<table>
<thead>
<tr>
<th>Coolimba</th>
<th>Tonnage Mt</th>
<th>Strip Ratio BCM / rom t</th>
<th>Date</th>
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<tr>
<td>Reserve</td>
<td>72</td>
<td>7.2</td>
<td>June ’07</td>
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Aviva entered an earn-in agreement for the Mmamantswe coal deposit in February 2007, with targeted ownership of 90%
- Limited work had been undertaken based on several historical bore-holes, a target of 600 Mt was suggested
- The 2007 drill program resulted in very favourable estimates
  - Resource of 1.3 billion tonnes at strip ratio of 1 : 1
  - Coal quality similar to Exxaro’s Grootegeluk mine
- In 2008, Aviva has
  - Commenced work programs to upgrade the resource to a reserve
  - Initiated water field testing
  - Been qualified by Eskom for proposals on both power and coal supply
  - Advanced discussions with GDF SUEZ to enter the power project

<table>
<thead>
<tr>
<th>Mmamantswe</th>
<th>Tonnage</th>
<th>Strip Ratio</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Inferred Resource</td>
<td>1,287</td>
<td>~1</td>
<td>Feb ’08</td>
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Coolimba Project (Central West Coal Project)

The Reserve Estimate referred to in this release has been prepared by Mr. Richard Hoskings. The estimates of Coal reserve for the Central West Coal Project presented in this report have been carried out in accordance with the 2004 edition of the Australasian Code for Reporting of Mineral Resources and Ore Reserves (JORC Code)

Richard Hoskings has a degree in mining engineering from the University of Queensland and a Master of Science in Mineral Production Management from London University. Richard is a Fellow of the Australasian Institute of Mining and Metallurgy and a member of the Mineral Industry Consultants Association and qualifies as a Competent Person under the JORC Code. Mr Richard Hoskings consents to the inclusion in this presentation based on his information in the form and context in which it appears.

Mmamantswe

The information relating to the Mmamantswe Resource Estimate, is based on information compiled by Mrs. Cecilia Hattingh, who is a Member of the South African Council for Natural Scientific Professions and the Geological Society of South Africa (both recognized overseas professional organizations – “ROPO”), and is a member and principal geologist at Rock and Stock Investments (Pty) Ltd.

Mrs. Cecilia Hattingh has sufficient experience which is relevant to the style of coal mineralisation and type of deposit under consideration and to the activity which she is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mrs. Cecilia Hattingh consents to the inclusion in this presentation of the matters based on her information in the form and context in which it appears.