1 February 2013

The Manager
Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Fax: 1300 135 638

Dear Sir or Madam

Company Announcement: Cathay Fortune Investment Limited - Takeover bid for Discovery Metals Limited: Sixth Supplement

In accordance with section 647(3)(b) of the Corporations Act 2001 (Cwlth), please find attached a copy of the sixth supplementary bidder’s statement dated 1 February 2013 ("Sixth Supplement").

The Sixth Supplement relates to Cathay Fortune Investment Limited’s bidder’s statement dated 25 October 2012 (as supplemented) for all the ordinary shares in Discovery Metals Limited.

The attached Sixth Supplement was lodged with the Australian Securities and Investments Commission and was given to Discovery Metals Limited.

Yours faithfully

Zhang Zhenhao
Director
This document is the sixth supplementary bidder's statement ("Sixth Supplement") to the Bidder's Statement dated 25 October 2012 ("Bidder's Statement") issued by Cathay Fortune Investment Limited (a company incorporated in Hong Kong SAR, China with company number 1686647) ("CF Investment") and lodged with the Australian Securities and Investments Commission ("ASIC") on 25 October 2012, in relation to the offer by CF Investment ("Offer") for the ordinary shares in Discovery Metals Limited (ABN 29 104 924 423).

A first supplementary bidder's statement was lodged with ASIC on 29 November 2012 ("First Supplement"), a second supplementary bidder's statement was lodged with ASIC on 5 December 2012 ("Second Supplement"), a third supplementary bidder's statement was lodged with ASIC on 24 December 2012 ("Third Supplement"), a fourth supplementary bidder's statement was lodged with ASIC on 9 January 2013 ("Fourth Supplement") and a fifth supplementary bidder's statement was lodged with ASIC on 30 January 2013 ("Fifth Supplement") respectively (collectively, the "Previous Supplements").

The Offer is dated 8 November 2012 and will close at 7.00pm (Sydney time) (currently 10:00am Botswana time) on 15 February 2013.

This Sixth Supplement supplements, and is to be read together with, the Bidder's Statement and the Previous Supplements.

**SIXTH SUPPLEMENTARY BIDDER’S STATEMENT**

1 February 2013

in respect of the cash Offer by

Cathay Fortune Investment Limited

(a body corporate incorporated in Hong Kong SAR, China,
company number 1686647, being an entity indirectly owned by Cathay Fortune Corporation Co., Ltd and in which a wholly-owned special purpose vehicle of China-Africa Development Fund will acquire shares after the Offer becomes unconditional)

CFC

Cathay Fortune Corp.

CA

China-Africa Development Fund

| to purchase all your shares in: |
| Discovery Metals Limited |
| ABN 29 104 924 423 |

| Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this Sixth Supplement. This Sixth Supplement prevails to the extent of any inconsistency with the Bidder’s Statement. |

A copy of this Sixth Supplement was lodged with ASIC on 1 February 2013. Neither ASIC nor any of its officers takes any responsibility for the contents of this Sixth Supplement. |
1 Material developments relating to the takeover bid

Please see the press release attached as Schedule 1 which contains details of some material developments in relation to the takeover bid.

2 Authorisation

The copy of this Sixth Supplement that is to be lodged with ASIC has been approved by a resolution passed by the directors of CF Investment on 1 February 2013.

Signed by Zhang Zhenhao for and on behalf of the Bidder in accordance with section 351 of the Corporations Act.

Zhang Zhenhao
Director
1 February 2013
Schedule 1

Press Release
PRESS RELEASE

1 February 2013

BREACH OF CONDITIONS AND LAPSE OF OFFER

On behalf of Cathay Fortune Investment Limited ("CF Investment"), we advise that CF Investment will allow its offer ("Offer") to acquire all your shares in Discovery Metals Limited ("Discovery") to lapse.

As outlined in detail in its Fifth Supplementary Bidder's Statement, CF Investment has concerns with information which was included in the Second Supplementary Target’s Statement. CF Investment is not in a position to understand and address these concerns, in particular their impact in relation to the matters covered by the conditions to the Offer in Section 10(i) (change of control in Financial Arrangement) and Section 10(h) (no material adverse effect) that have been breached. As a result, CF Investment is not in a position to waive the conditions to the Offer that have not been fulfilled.

The offer period will close at 7pm Sydney time (currently 10am Botswana time) on 15 February 2013. The Offer will not become unconditional and will automatically terminate. In the case of acceptances not already withdrawn, the acceptances will cease to have any effect and those shareholders will retain their Discovery shares.

More information about this Offer

If you require additional assistance or have questions, please contact the Australia Offer information line on 1800 132 009 (for callers in Australia) / +61 2 8280 7581 (for callers outside Australia) or the Botswana Offer Information line on +267 395 2011 or consult your professional adviser.

Yours faithfully

Yu Yong
Chairman
Cathay Fortune Corporation
On behalf of Cathay Fortune Investment Limited