SEFALANA HOLDING COMPANY LIMITED
(Company registration number 86/1025)

In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE and the press any circumstances or events that have or are likely to have a material effect on the financial results of the Company for the period to be reported upon next.

FURTHER CAUTIONARY ANNOUNCEMENT

1. Results for the year ended 30 April 2015
   Early indications are that Sefalana Group’s net income for the year ended 30 April 2015 will be significantly higher than that for the previous year. Sefalana will be publishing its audited financial results of the Group for the year ended 30 April 2015 by the end of July 2015.

2. Potential transactions
   Further to the cautionary announcements issued previously, Shareholders of the Company are updated on the following two matters:

   a) First potential transaction - Delta Diaries plant and equipment
      Sefalana is pleased to report that it has concluded discussions with the liquidators of Delta Dairies (Pty) Limited and has agreed to purchase the company’s UHT plant for a sum of P21.5 million. This will enable Sefalana to manufacture UHT milk and other beverages. This transaction is in line with the Group’s strategy to focus on its core segment, and is expected to enhance the Group’s profitability across its supply chain. The transaction value is well below 5% of the market capitalisation of the Sefalana Group. The Group previously purchased a fruit juice plant from Golden Fruit 97 (Pty) Limited which will compliment the Group’s entry into the manufacture of beverages.

   b) Second potential transaction
      The Company continues negotiation with a third party which, if successfully concluded, and subject to relevant regulatory approval, may result in a transaction that, in turn, could have an impact upon the price of the Company’s securities.

Accordingly, Shareholders are advised to continue to exercise caution when dealing in their securities until a full announcement is made in respect of matters 1 and 2b.

By order of the Board

Mohamed Osman
Group Finance Director

10 June 2015

Directors:
CD Chauhan, EM Dewah, K Jefferis, PHK Kedikilwe, HW Kampmann, JM Marinelli, RM Motswaiso, MS Osman