In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE and the press any circumstances or events that have or are likely to have a material effect on the financial results of the company for the period to be reported upon next.

**RENEWAL OF CAUTIONARY ANNOUNCEMENT**

Further to the recent cautionary announcement made by the Company on 22 December 2013, Shareholders of Sefalana Holding Company Limited are hereby advised that negotiations with another third party in the Region continue to progress. If successfully concluded, and relevant regulatory approval is obtained, this transaction might have an impact on the price of the Company’s shares.

**NOTICE TO SHAREHOLDERS**

Early indications are that Sefalana Group’s net income and earnings per share attributable to its equity shareholders for the 6 months period ended 31 October 2013 will be more than 10% higher than that for the comparative period in the previous year. Sefalana will be publishing its un-audited financial results of the Group for the 6 months period ended 31 October 2013 by end of January 2014.

Accordingly, shareholders are advised to exercise caution in respect of the above two matters when dealing in the Company’s securities until a further announcement is made.

By order of the Board

Mohamed Osman
Company Secretary

12 January 2014

Directors:

CD Chauhan, EM Dewah, HW Kampmann, JM Marinelli, RM Motswana, JM Nganunu