In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE and the press any circumstances or events that have or are likely to have a material effect on the financial results of the Company for the period to be reported upon next.

FURTHER CAUTIONARY ANNOUNCEMENT

1. Results for the year ended 30 April 2015
   Early indications are that Sefalana Group’s net income for the year ended 30 April 2015 will be significantly higher than that for the previous year. Sefalana will be publishing its audited financial results of the Group for the year ended 30 April 2015 by the end of July 2015.

2. Potential transactions
   Further to the cautionary announcements issued previously, Shareholders of the Company are advised that the Company continues negotiation with third parties which, if successfully concluded, and subject to relevant regulatory approval, may result in two transactions that, in turn, could have an impact upon the price of the Company’s securities.

   Accordingly, Shareholders are advised to continue to exercise caution when dealing in their securities until a full announcement is made in respect of the above two matters.

By order of the Board

Mohamed Osman
Group Finance Director

12 May 2015

Directors:

CD Chauhan, EM Dewah, K Jefferis, PHK Kedikilwe, HW Kampmann, JM Marinelli, RM Motswaiso, MS Osman