First National Bank of Botswana Limited (“FNB “or “the Company”)
BSE Share Code: FNBB
(Incorporated in the Republic of Botswana Company No: CO 1119)
ISIN NO: BW 000 000 0066

CAUTIONARY ANNOUNCEMENT- HALF YEAR FINANCIAL RESULTS

The Listing Requirements of the Botswana Stock Exchange (BSE) require a listed company to announce through the BSE and the press, any likely or anticipated material change to the financial results for the next reporting period.

The Board of Directors of FNB (“the Board”) wish to inform shareholders that the company’s financial position remains strong. The company continues to perform well but not at historical levels.

As a result, shareholders are advised that the company’s overall growth rate to be reported in the half year financial results for the period ended 31 December 2015 is lower than the growth rate reported for the corresponding period ended 31 December 2014. Although still lower than the previous corresponding reporting period, the performance is improving and showing an upward trajectory.

The full details will be provided to shareholders at the announcement of the half year financial results, due to be released on or about the 19th February 2016. Accordingly, shareholders are advised to exercise caution when dealing in the company’s securities until a full announcement is made.

BY ORDER OF THE BOARD

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Peter D. Stevenson
Chairman

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Steven L. Bogatsu
Chief Executive Officer

8th January 2016